

Meeting of the Board of Directors (Discussion on dividend/interest/new securities/alteration of capital/etc)

**HELLENIC BANK PUBLIC COMPANY LTD**

HB

**Date of announcement of the Hellenic Bank Group Financial Results  
for the nine-month period ended 30 September 2018 / Expected  
completion of the Capital Raise**

Announcement dated 10 December 2018 attached.

(en)

Attachment:

1. **Date of announcement of the Hellenic Bank Group Financial Results for the nine-month period ended 30 September 2018 / Expected completion of the Capital Raise**

**Regulated**

Publication Date: 10/12/2018



10 December 2018

*THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF EU REGULATION 596/2014*

## **ANNOUNCEMENT**

**Subject: Date of announcement of the Hellenic Bank Group Financial Results for the nine-month period ended 30 September 2018 / Expected completion of the Capital Raise**

Hellenic Bank Public Company Ltd (the “Company”) announces that its Board of Directors will meet on Tuesday, 18 December 2018, to examine the financial results of the Hellenic Bank Group for the nine-month period ended 30 September 2018 (the “9M 2018 Financial Results”).

The 9M 2018 Financial Results will be announced to the Cyprus Stock Exchange and the Cyprus Securities and Exchange Commission on Wednesday, 19 December 2018, before the opening of the market.

### **Expected completion of the Capital Raise**

As decided by the Company’s extraordinary general meeting on 22 August 2018, the Company is proceeding with a capital increase by way of a pre-emptive rights issue as well as a private placement to Poppy Sarl (the “Capital Raise”).

The Company will be issuing a prospectus in connection with the Capital Raise (the “Prospectus”). It is the Company’s intention to include the 9M 2018 Financial Results in the Prospectus.

As a result, the issue of the Prospectus and, therefore, the Capital Raise will be delayed, in relation to what was previously communicated. It is the current expectation that the Capital Raise will be completed by 31 March 2019.

The Company will keep investors informed of any developments relating to the timing of the Capital Raise as required by applicable laws and regulations.

## **HELLENIC BANK PUBLIC COMPANY LTD**