

Payment of interest for Convertible Bonds

The relative announcement is attached.

Attachment:

1. **Payment of interest for Convertible Bonds**

Regulated

Publication Date: 03/01/2014

January 3, 2014

Director,
The Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

PAYMENT OF INTEREST FOR CONVERTIBLE BONDS 2010 – 2020

USB Bank PLC (the "Bank") announces that the payment of interest for the Convertible Bonds (USBCB) has been effected to the beneficiaries. The interest payment concerns the period from 30.6.2013 to 30.12.2013 including both dates.

Yours sincerely,

A handwritten signature in blue ink, appearing to be "A. Theodorides", with a stylized flourish at the end.

Andreas Theodorides
Secretary

c.c. Chairman,
CySec

USB BANK PLC

T.Θ. 28510
2080 Λευκωσία, Κύπρος
Τηλ.: +35722 883333
Φαξ: +35722 875899

USB BANK PLC

P.O. Box 28510
2080 Nicosia, Cyprus
Tel.: +35722 883333
Fax: +35722 875899