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Dividend/ Interest
USB Bank Plc
USBSB

Payment of interest for Non Convertible Bonds

The relative announcement is attached.

Attachment:

1. **Payment of interest for Non Convertible Bonds**

Regulated

Publication Date: 03/01/2014

January 3, 2014

Director,
The Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

PAYMENT OF INTEREST FOR NON CONVERTIBLE BONDS 2009 – 2019

USB BANK PLC (the "Bank") announces that the payment of interest for the Non-Convertible Bonds (USBSB) has been effected to the beneficiaries. The interest payment concerns the period from 30.6.2013 to 30.12.2013 including both dates.

Yours sincerely,

A blue ink handwritten signature, appearing to be "A. Theodorides", written over a light blue horizontal line.

Andreas Theodorides
Secretary

c.c. Chairman,
CySec

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