

Investment Portfolio

The announcement is attached.

Attachment:

1. **Investment Portfolio**

Non Regulated

Publication Date: 15/01/2016

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name : HARVEST CAPITAL MANAGEMENT PUBLIC LTD
Three-month report as at: 31/12/2015

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	90,37%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,25%
DEBTORS	n/a	n/a	n/a	50.222	3,88%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	612.000	3.672	0,28%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
BANK OF CYPRUS PUBLIC COMPANY L	Shares	Financial	494	73	0,01%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	7	0,00%
Total				€ 1.294.814,25	100,00%

Total Assets € 1.294.814,25
Net Asset Value 6,23 cents
Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Friday January 15, 2016.