

**Listing of the Shares of Bank of Cyprus Holdings Plc on the CSE  
Main Market**

Please see attached

Attachment:

1. **BOCH Announcement**

**Non Regulated**

Publication Date: 18/01/2017

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# ANNOUNCEMENT

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The Cyprus Stock Exchange (CSE) announces the listing of 446,199,933 shares (under the Scheme of Arrangement) of the company **Bank of Cyprus Holdings Plc**, of a nominal value of € 0.10 with listing price of €3.22 on the CSE Main Market, pursuant to Article 58(1) of the Securities and Cyprus Stock Exchange Laws of the CSE.

<i>Company name</i>	<i>Number of securities to be listed</i>	<i>Nominal value</i>	<i>ISIN Code</i>	<i>Trading Code (English /Greek)</i>
<b>Bank of Cyprus Holdings Plc</b>	446,199,933	€0. 10	<b>IE00BD5B1Y92</b>	BOCH/TPKH

Bank of Cyprus Holdings Plc (BOCH), established in Ireland on 11 July 2016, will be the parent company of Bank of Cyprus Group in accordance with the Scheme of Arrangement, which was approved at an Extraordinary General Meeting of Bank of Cyprus Public Company Ltd (company announcement dated 13 December 2016) and ratified by the District Court of Nicosia on 21 December 2016 (company announcement dated 21 December 2016).

The shares of Bank of Cyprus Holdings Plc will be simultaneously listed on a Market of the London Stock Exchange.

The trading of the above securities on the CSE will be effected in Euro (€) and will commence on **Thursday, 19 January 2017**.

The clearing and settlement of transactions in respect of the shares of Bank of Cyprus Holdings plc to be listed on the CSE will be done through the Depository Interests-DIs which will be issued by Capita IRG Trustees Ltd, as designated by Bank of Cyprus Holdings Plc, and registered in the Central Depository / Registry of the Cyprus Stock Exchange. The shares of Bank of Cyprus Holdings Plc will not be registered in the CSE Central Depository / Registry. For the purposes of the implementation and operation of the

Depository Interests, the Cyprus Stock Exchange has issued relevant Regulatory Decisions (RAA 396, 397/2016) and has amended Manual RAA 408/2006 (as amended), which are posted on its website.

In addition, for the purposes of trading of Bank of Cyprus Holdings Plc the Automatic Volatility Interruption Mechanism (AVIM) will apply. Pursuant to Paragraph 2.3.5(b) of the CSE Trading Rules and a relevant decision of the CSE Council, the daily fluctuation limits will not apply during the first three (3) days of trading. Thereafter, the limits will be set at +/-30%, as applicable to the shares in respect of which the AVIM/Volatility Interrupter applies. Moreover, under Paragraph 2.3.A.4 of the CSE Trading Rules a) a static limit of 10% and b) a dynamic limit of 3% will apply.

**Nicosia, 17 January 2017**