

Acquisition or disposal of major holdings in an issuer (5%, 10%, 15%, 20%, 25%, 30%,
50% or 75%)

BANK OF CYPRUS HOLDINGS PLC

BOCH

Standard form for notification of major holdings
Standard form for notification of major holdings

Attachment:

1. **Standard form for notification of major holdings**

Regulated

Publication Date: 25/01/2017

Standard Form TR-1

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the Central Bank of Ireland)

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:				
Bank of Cyprus Holdings Public Limited Company				
2. Reason for the notification (please tick the appropriate box or boxes):				
<input type="checkbox"/> An acquisition or disposal of voting rights				
<input type="checkbox"/> An acquisition or disposal of financial instruments				
<input type="checkbox"/> An event changing the breakdown of voting rights				
<input checked="" type="checkbox"/> Other (please specify) ⁱⁱⁱ :				
New shareholdings after scheme of arrangement				
3. Details of person subject to the notification obligation^{iv} :				
Name: TD Asset Management Inc.		City and country of registered office (if applicable): Toronto, Canada		
4. Full name of shareholder(s) (if different from 3.) ^v :				
TD Target Return Conservative Fund				
TD Target Return Balanced Fund				
TDAM Target Return Fund				
5. Date on which the threshold was crossed or reached^{vi}:				
January 19 th , 2017				
6. Date on which issuer notified:				
January 24 th , 2017				
7. Threshold(s) that is/are crossed or reached:				
5%				
8. Total positions of person(s) subject to the notification obligation:				
	% of voting rights attached to shares (total of 9.A)	% of voting rights through financial instruments (total of 9.B.1 + 9.B.2)	Total of both in % (9.A + 9.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	5.24	-	5.24	446.199.933
Position of previous notification (if applicable)	5.24	-	5.24	

9. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct	Indirect	Direct	Indirect
Ordinary	23.371.347		5.24	
SUBTOTAL A	23.371.347		5.24	

B 1: Financial Instruments according to Regulation 17(1)(a) of the Regulations

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		SUBTOTAL B.1		

B 2: Financial Instruments with similar economic effect according to Regulation 17(1)(b) of the Regulations

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical cash settlement ^{xii} or	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

10. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{xiii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
TD Asset Management Inc. as Manager of the funds listed in No. 4	5.24	-	5.24

11. In case of proxy voting: *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*

n/a

12. Additional information^{xvi}:

Shares owned by TDAM Target Return Fund are custodied through Euroclear Bank, Brussels

Done at [Toronto, Canada] on [January 24th, 2017].