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Meeting of the Board of Directors (Discussion on dividend/interest/new securities/alteration of capital/etc)

USB Bank Plc

USB

Meeting of the Board of Directors

The relative announcement is attached.

Attachment:

1. **Meeting of the Board of Directors**

Regulated

Publication Date: 12/02/2014

February 12, 2014

General Manager
Cyprus Stock Exchange
Nicosia,

Dear Sir,

ANNOUNCEMENT

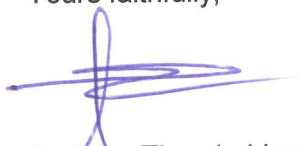
Subject: Meeting of the Board of Directors

With reference to the above, we wish to inform you that the Board of Directors will meet on 24, February, 2014, to examine and approve amongst other the Indicative Results of the Bank, for the year 2013.

At the same meeting the Board of Directors will examine issues that affect the structure of the Bank's share capital.

The relevant announcements will be published to the CSE and CYSEC as soon as the Board of Directors' decisions are taken.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Andreas Theodorides".

Andreas Theodorides
Secretary

c.c. Chairman Cyprus Security and Exchange Commission

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