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Other Announcements

HELLENIC BANK PUBLIC COMPANY LTD

HB

Readjustment of Minimum Conversion Price of CCS1 & CCS2 in Shares
Announcement dated 27.02.2015 is attached.

Attachment:

1. **Readjustment of Minimum Conversion Price of CCS1 & CCS2 in Shares**

Non Regulated

Publication Date: 27/02/2015



HELLENIC BANK

27 February 2015

ANNOUNCEMENT

Subject: Readjustment of Minimum Conversion Price of CCS1 & CCS2 in Shares

Following the approval of a relevant Special Resolution by the Extraordinary General Meeting which was held on 27/2/2015 the issued share capital of the Hellenic Bank Public Company Ltd, has been consolidated (readjustment of shares' nominal value from €0,01 to €0,50) and based on the provisions of the Prospectus dated September 30, 2013 ("the Prospectus") part IV/B/III paragraph C1(i) and part IV/C/III paragraph C1(i), the minimum price of mandatory conversion of the CCS1 is readjusted from €0,08 to €4,00, the minimum price of voluntary conversion of the CCS1 is readjusted from €0,13 to €6,50 as well as the minimum price of mandatory conversion of the CCS2 is readjusted from €0,04 to €2,00 and the minimum price of voluntary conversion of the CCS2 is readjusted from €0,13 to €6,50.

These readjustments will be effective from February 27, 2015.

HELLENIC BANK PUBLIC COMPANY LTD

Shares & Bonds Registry

HELLENIC BANK PUBLIC COMPANY LIMITED

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