Issue of new/ additional securities

Elaine Securities Plc

HJSP

Issue of Additional Securities

Elaine Securities Plc announces the issue of additional securities. Further details are included in the attachment below. The Directors take responsibility for this announcement

Attachment:

1. Issue of Additional Securities

Non Regulated

Publication Date: 19/02/2016

Elaine Securities PLC Issue of Debentures

The Directors of Elaine Securities Plc are delighted to announce that subject to the Offer of up to 23,500,000 5% Bonds 2025 of £1 per unit nominal value the board has resolved to issue a further 100,000 Debenture Units for a total of £100,000. This takes the total issued to date to 250,000 Debenture Units for £250,000.

The listing and subsequent trading of the 100,000 Debenture Units is subject to approval by the Cyprus Stock Exchange.

The Directors of the Issuer accept responsibility for the contents of this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

Mark Stephen - CEO Ballarat Property plc Telephone: +44 203 651 8300

CSE Nominated Advisor Nick Michaels and Jon Isaacs Alfred Henry Corporate Finance Limited www.alfredhenry.com Tel: +44 207 251 3762

18 February 2016

- ENDS -