Alteration of capital/dept (Increase/Reduction/Cancellation/ Split/ Consolidation etc)

HELLENIC BANK PUBLIC COMPANY LTD

HBCS1

Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period of 16-31January 2017

Announcement dated 01.02.2017 is attached.

Attachment:

1. Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period of 16-31January 2017

Regulated

Publication Date: 01/02/2017



1 February 2017

ANNOUNCEMENT

Subject: Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period of 16-31 January 2017

Further to the announcement dated 15 December, 2016, the Bank announces that during the CCS 1 Conversion Period (16-31 January 2017), it has not received a Voluntary Conversion Application from any CCS 1 holder.

HELLENIC BANK PUBLIC COMPANY LTD

Shares and Bonds Registry Department