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Other Announcements

G Entertainment Group Plc

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Restructuring of subscriptions and investment schedule

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Attachment:

1. **Restructuring of subscriptions and investment schedule**

Non Regulated

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28 February 2017

Nontas Metaxas
General Manager
Cyprus Stock Exchange

Announcement

Re: Restructuring of subscriptions and investment schedule

With the current announcement, G Entertainment Group Plc (the “Company”) would like to announce to the investing public that the subscription agreements for a further funding of €5 million as described in the Admission Document of the Company dated 13 December 2016 are terminated and will be substituted with new subscription agreements.

The Company is already in negotiations with potential strategic investors to restructure the investment schedule for a total of €5 million as per follows:

- 1st March: €1,000,000
- 31st March: €400,000
- 28th April: €500,000
- 26th May: €600,000
- 30th June: €700,000
- 28th July: €800,000
- 31st August: €1,000,000

Based on the above, the Company will further restructure the timing of investments in Single Yard Holdings Limited and SportsSideKick Limited.

The Company will update the investing public in due course in regards to the above.

Further to the Company’s announcement on 16 January 2017, the Company would like to inform the investing public that it is in advanced development of the GE Member Services and GE Racing Club which will offer its customers a full range of services including luxury world travel, exclusive movie, theatrical, sporting and music events, fashion events, movie premieres and film awards and festivals. The Company expects the launch of the GE Member Services by May 2017 which is expected to bring considerable cash flows to the Company.

Further to its announced investments and opportunities, the Company is in advanced discussions on a football-related investment in People’s Republic of China and hope to complete an investment in this sector in the following three months.

Kind regards,

On behalf of the board of directors of G Entertainment Group Plc



Brooke Southwell Rene Greville
Chief Executive Officer