

Profit/Loss Warning

The relative announcement is attached.

Attachment:

1. **Profit/Loss Warning**

Regulated

Publication Date: 23/06/2014

23 June, 2014

General Manager
Cyprus Stock Exchange
Nicosia

Dear Sir,

ANNOUNCEMENT

USB BANK PLC (the "Bank"), in accordance with the Cyprus Stock Exchange and the Cyprus Securities and Exchange Commission regulations for providing adequate information to the shareholders and investors, announces that the unaudited results for the six month period ending 30 June 2014 are expected to present a negative variance in relation to the last year's corresponding period results due to the general economic recession that affects negatively the operations and the financial results of the Bank.

Yours sincerely,

A handwritten signature in blue ink, consisting of several loops and a long horizontal stroke.

Andreas Theodorides
Secretary

c.c. Chairman of CySec

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