

0004/00012029/en

General Meeting

USB Bank Plc

USB

Notification for the Annual General Meeting

The relative announcement is attached.

Attachment:

1. **Announcement**

Non Regulated

Publication Date: 05/06/2015

5 June, 2015

Director,
Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

Notification for the Annual General Meeting

USB BANK PLC (the "Bank") announces that the Annual General Meeting (the "AGM") of the members of the Bank will take place on Tuesday 21 July 2015. The relevant AGM notice and the proxy will be posted to all the members of the Bank.

Yours faithfully,

A blue ink signature, appearing to be "A. Theodorides", written over a horizontal line.

Andreas Theodorides
Secretary

c.c. Chairman, CySec

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