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General Meeting

USB Bank Plc

USB

Posting of Notice for the AGM

The relevant announcement is attached.

Attachment:

1. **Announcement**

Non Regulated

Publication Date: 29/06/2015

29 June, 2015

Director,
Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

USB Bank PLC announces that pursuant to article 127A of the Companies Law Cap 113 (as amended), the notice and the proxy for the Annual General Meeting (the "AGM") of the members of the Bank which will take place on 21 July, 2015 at 4.00 p.m at the Hilton Hotel, are available at the Company's website, www.usbbank.com.cy / Investors' Relations / General Meetings, at the C.S.E. website (www.cse.com.cy) and have been posted to all the members.

The Annual Report for the year 2014 will be available in electronic form at the Bank's website, www.usbbank.com.cy / Investors' Relations / Annual Reports.

Also, copies will be available free of charge, upon request in electronic form, at the Shares Department, 83 Digenis Akritas Avenue, Nicosia, Cyprus, tel. +357 22883523, fax: +357 22458367, email: shares@usb.com.cy.

Furthermore, the Annual Report will be available during the AGM.

Yours sincerely,



Andreas Theodorides
Secretary

c.c. The Chairman, CySec

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