

0004/00007990/en
Dividend/ Interest
USB Bank Plc
USBSB

Payment of interest for Non Convertible Bonds

The relative announcement is attached.

Attachment:

1. **Payment of Interest for Non Conv. Bonds**

Regulated

Publication Date: 03/07/2014

July 3, 2014

Director,
The Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

PAYMENT OF INTEREST FOR NON CONVERTIBLE BONDS 2009 – 2019

USB BANK PLC (the "Bank") announces that the payment of interest for the Non-Convertible Bonds (USBSB) has been effected to the beneficiaries. The interest payment concerns the period from 31.12.2013 to 29.6.2014 including both dates.

Yours sincerely,

A handwritten signature in blue ink, appearing to be "Andreas Theodorides".

Andreas Theodorides
Secretary

c.c. Chairman of CySec

USB BANK PLC

T.Θ. 28510
2080 Λευκωσία, Κύπρος
Τηλ.: +35722 883333
Φαξ: +35722 875899

USB BANK PLC

P.O. Box 28510
2080 Nicosia, Cyprus
Tel.: +35722 883333
Fax: +35722 875899

SWIFT: UNVKCY2N
e-mail: usbmail@usb.com.cy
www.usbbank.com.cy