

Shares Split**ANNOUNCEMENT ABOUT THE LISTING OF THE NEW SHARES THAT RESULTED FROM THE SPLIT OF THE NOMINAL VALUE OF THE SHARE OF KERVERUS HOLDING IT (Cy) PLC.**

The Board of Directors of Kerverus Holding IT (Cy) Plc. would like to inform the investing public that it has no obligation to publish any Prospectus for the issue of 16.290.000 ordinary shares that resulted from the split of the nominal value of the share price. The required document with the information on the number, type of new shares and the reasons and details of the offer of the new shares is the following pursuant to Article 7 (e) of the Public Offering and Prospectus Law 2005.

DOCUMENT DATED 10/07/2014 ON THE LISTING OF THE NEW SHARES THAT RESULTED FROM THE SPLIT OF THE NOMINAL VALUE OF THE SHARE

Kerverus Holding IT (Cy) Plc. operates in Cyprus with registration number HE 220870. Its registered office is based in Anexartisias & Athinon, Nora Court, 3040 Limassol, Cyprus. The purpose of this document is to provide information on admissions to ECM market CSE 16,290,000 new shares resulting from the split of the nominal value per share from 1.00 euros to 0.10 cents after approval by the relevant resolutions of the Annual General Meeting on 23 April 2014. The main reason for the split of nominal value refers to be easier possible future capital issue.

Information on securities admitted to trading.

On Tuesday, July 15, 2014, the 16,290,000 new ordinary shares of 0.10 cents each, which have been issued at a price of 0.10 cents per share on the basis of the Companies Law, Cap 113 will be introduced in NEA market of C.S.E. . The new shares of the same class with the same rights as the existing shares. Shares resulting from the adoption of the following by the General Meeting on 23.04.2014:

Issue 4 : Decision to perform share capital increase through private placement of up to 2.42 million and change in the nominal value of the share (split).

On the subject by the G.A. decided as follows:

"A

B. Regarding the change in the nominal value of the share, the G.A. approved the subdivision by ten from 1 € to 0.10 cents. Therefore, each shareholder for each share with a nominal value of 1 € you hold, will be granted 10 new shares of 0.10 cents each. The total number of outstanding shares is 1,810,000 and therefore the issued share capital of the Company is € 1.810.000, divided into 18,100,000 ordinary shares of 0.10 cents each. After the completion of the Rights Issue, the share capital and ordinary shares would increase accordingly.

The record date at which the split will be set as Monday, July 14, 2014.

During that date, be allocated to each shareholder 10 shares of 0.10 cents each, replacing all existing shares of nominal value € 1 . As a result, the number of shares held by each shareholder will increase tenfold by the addition of 9 new shares to everyone that he will hold. There will be no fractional shares. After the split, the new issued shares will amount to number which will be determined immediately after the completion of the agreed SCI on 20/06/14.

The Company's share code KERV (KEPB in Greek) will be traded on the C.S.E. with a nominal value of € 1 (ie before the split) until Wednesday, July 9, 2014 and Thursday, July 10, 2014 will trade with a nominal value of 0.10 cents .

The date (start trading on C.S.E.) of new shares to be allocated to each shareholder on July 14, 2014 (ie, the excess of 9 shares for every share held), will be announced by the C.S.E. .

All issued shares of the Company before and after the split, are ordinary shares and all (existing and new) will have the same voting rights.

Each share has one vote, and the voting rights corresponding to the issued share capital of the Company. The division of the nominal value of the share will not change the ratio of the votes held by each shareholder separately on the total votes of all shareholders having shares will increase tenfold just without fractional. ».

(en)

Non Regulated

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