Alteration of capital/dept (Increase/Reduction/Cancellation/ Split/ Consolidation etc)

HELLENIC BANK PUBLIC COMPANY LTD

HBCS1

Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period 17-31 July 2017

Announcement dated 1 August 2017 is attached.

Attachment:

1. Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period 17-31 July 2017

Regulated

Publication Date: 01/08/2017



1 August 2017

ANNOUNCEMENT

Subject: Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period 17-31 July 2017

Further to the announcement dated 15 June, 2017, the Bank announces that during the CCS 1 Conversion Period (17-31 July 2017), it has not received a Voluntary Conversion Application from any CCS 1 holder.

HELLENIC BANK PUBLIC COMPANY LIMITED

Shares and Bonds Registry Department