Issue of new/ additional securities

Elaine Securities Plc

HJSP

Issue of Debentures

Elaine Securities Plc announces the issue of further Debentures. The full announcement is attached.

The directors take responsibility for this announcement.

Attachment:

1. Issue of Debentures

Non Regulated

Publication Date: 19/10/2016

Elaine Securities PLC Issue of Debentures

The Directors of Elaine Securities Plc are delighted to announce that subject to the Offer of up to 23,500,000 5% Bonds 2025 of £1 per unit nominal value the board has resolved to issue a further 179,639 Debenture Units for a total of £179,639. This takes the total issued to date to 3,405,014 Debenture Units for £3,405,014.

The listing and subsequent trading of the 179,639 Debenture Units is subject to approval by the Cyprus Stock Exchange.

The Directors of the Issuer accept responsibility for the contents of this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

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19 October 2016

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