

**Undertaking by the Central Depository / Registry of the CSE of the
non-listed registry of USB Bank Plc**

Please see attached

Attachment:

1. **CSE Announcement**

Non Regulated

Publication Date: 25/11/2015

ANNOUNCEMENT

The Cyprus Stock Exchange announces that, as of 18 November 2015, the Central Depository / Central Registry (CSD) has undertaken the keeping of the Registry of the shares of USB Bank Plc, as 'non-listed registry'.

Therefore, in accordance with the Securities and Cyprus Stock Exchange (Central Securities Depository and Central Registry) Law, any transfer, pledging, release or other encumbrance and all other acts relating to the said securities will be entered into the CSD.

Following the recent undertaking of the said Registry by the CSD, the total number of Non-listed Registries kept to date by the CSD is thirty-one.

A relevant statement is attached.

Nicosia, 25 November 2015

S/N	NAME OF COMPANY	DESCRIPTION OF SECURITY	ISIN CODE	QUANTITY	DATE OF UNDERTAKING	CFI CODE
1	GOODROCK REAL ESTATE COMMERCIAL FUND LTD	UNITS	CY0101081038	4,555	15/6/2012	EUNTFR
2	GOODROCK REAL ESTATE LUXURY FUND LTD	UNITS	CY0101091037	16,571	15/6/2012	EUNTFR
3	GOODROCK INDUSTRIAL ASSETS FUND LTD	UNITS	CY0102621014	737	15/6/2012	EUNTFR
4	UNIMERA HOLDINGS PUBLIC LTD	ORDINARY SHARES	CY0101822217	6,200,000	06/02/2012	ESVUFR
5	LIGAYA LTD	ORDINARY SHARES	CY0103512212	2,584	12/03/2013	ESVTFR
6	DIVALIA LTD	ORDINARY SHARES	CY0104222217	2,500	13/11/2013	ESVTFR
7	DF HOLDING OVERSEAS LTD - CLASS A	ORDINARY SHARES	CY0104282211	1,440	18/12/2013	ESVTFR
8	DF HOLDING OVERSEAS LTD - CLASS B	REDEEMABLE PREFERENCE SHARES	CY0104292210	60	18/12/2013	ERRRFR
9	6 YEARS CYPRUS GOVERNMENT BONDS 1 ST SERIES JUNE 2014-2020	CYPRUS GOVERNMENT BONDS	CY0144622111	69,407	02/06/2014	DBVTFR
10	6 YEARS CYPRUS GOVERNMENT BONDS 2 ND SERIES JULY 2014-2020	CYPRUS GOVERNMENT BONDS	CY0144712110	43,331	01/07/2014	DBVTFR
11	6 YEARS CYPRUS GOVERNMENT BONDS 3 RD SERIES AUGUST 2014-2020	CYPRUS GOVERNMENT BONDS	CY0144802119	31,137	01/08/2014	DBVTFR

12	6 YEARS CYPRUS GOVERNMENT BONDS 4 TH SERIES SEPTEMBER 2014-2020	CYPRUS GOVERNMENT BONDS	CY0144902117	89,224	01/09/2014	DBVTFR
13	6 YEARS CYPRUS GOVERNMENT BONDS 5 TH SERIES OCTOBER 2014-2020	CYPRUS GOVERNMENT BONDS	CY0144982119	15,854	02/10/2014	DBVTFR
14	BDSWISS HOLDING PLC	ORDINARY SHARES	CY0104631011	23,000,000	31/10/2014	ESVUFR
15	6 YEARS CYPRUS GOVERNMENT BONDS 6 TH SERIES NOVEMBER 2014-2020	CYPRUS GOVERNMENT BONDS	CY0145162117	71,400	03/11/2014	DBVTFR
16	6 YEARS CYPRUS GOVERNMENT BONDS 7 TH SERIES DECEMBER 2014-2020	CYPRUS GOVERNMENT BONDS	CY0145372112	274,079	01/12/2014	DBVTFR
17	6 YEARS CYPRUS GOVERNMENT BONDS 1 ST SERIES JANUARY 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145482119	362,760	02/01/2015	DBVTFR
18	6 YEARS CYPRUS GOVERNMENT BONDS 2 ND SERIES FEBRUARY 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145512113	93,156	02/02/2015	DBVTFR
19	6 YEARS CYPRUS GOVERNMENT BONDS 3 RD SERIES MARCH 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145612111	107,184	02/03/2015	DBVTFR
20	6 YEARS CYPRUS GOVERNMENT BONDS 4 TH SERIES APRIL 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145632119	105,194	02/04/2015	DBVTFR
21	SLOWHAND LTD	ORDINARY SHARES	CY0104872219	1,000	16/04/2015	ESVTFR
22	SAN FRAN LTD	ORDINARY SHARES	CY0104882218	1,000	16/04/2015	ESVTFR
23	6 YEARS CYPRUS GOVERNMENT BONDS 5 TH SERIES MAY 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145692113	101,769	04/05/2015	DBVTFR
24	JUUBEO TECH LTD	ORDINARY SHARES	CY0105582213	12,500,000	11/05/2015	ESVTFR

25	6 YEARS CYPRUS GOVERNMENT BONDS 6 TH SERIES JUNE 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145752115	119,187	02/06/2015	DBVTFR
26	6 YEARS CYPRUS GOVERNMENT BONDS 7 TH SERIES JULY 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145842114	309,727	01/07/2015	DBVTFR
27	6 YEARS CYPRUS GOVERNMENT BONDS 8 TH SERIES AUGUST 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145872111	300,559	03/08/2015	DBVTFR
28	6 YEARS CYPRUS GOVERNMENT BONDS 9 TH SERIES SEPTEMBER 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145932113	38,060	01/09/2015	DBVTFR
29	6 YEARS CYPRUS GOVERNMENT BONDS 10 TH SERIES OCTOBER 2015-2021	CYPRUS GOVERNMENT BONDS	CY0145970816	284,666	02/10/2015	DBVTFR
30	6 YEARS CYPRUS GOVERNMENT BONDS 11 TH SERIES NOVEMBER 2015-2021	CYPRUS GOVERNMENT BONDS	CY0146022112	117,845	02/11/2015	DBVTFR
31	USB BANK PLC	ORDINARY SHARES	CY0000400115	206,737,330	18/11/2015	ESVUFR