

Just Finance Loans & Investments Plc

Debenture Exchange Offer 13 November 2017

The Directors of Just Finance Loans & Investments Plc (the "Company" or "Just Finance") announce the offer by The Just Loans Group Plc ("Just Loans") of an exchange of the existing 2017 series debentures for an issue of the 2020 debentures of Just Loans.

The existing Just Finance debentures pay interest of 8.25% per annum but the Just Loans' 2020 debentures pay 8.75% p.a.

Details of the offer will be posted to all debenture holders and copies of the offer together with all applicable documents will be available to view or download on the Company's website www.just-finance.com/Debentureswap

Just Finance Loans & Investments Plc is a wholly owned subsidiary of the Just Loans and details of the offer to its debenture holders is also available to view or download on www.thejust-group.com/Debentureswap.

The Directors of the Issuer accept responsibility for the contents of this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

Robert Boot
Just Finance Loans & Investments Plc
1 Charterhouse Mews
London
EC1M 6BB
Telephone: 02031996379
Email: rboot@thejust-group.com

CSE Nominated Advisor
Jon Isaacs / Nick Michaels
Alfred Henry Corporate Finance Limited
www.alfredhenry.com
Tel: 020 7251 3762