

5 August, 2013

General Manager,
The Cyprus Stock Exchange,
Nicosia

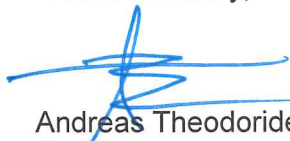
Dear Sir,

ANNOUNCEMENT

USB Bank PLC (the "Bank") announces that the Board of Directors of the Bank will meet on August 30 2013, to examine and approve between other matters, the unaudited financial results for the first half of 2013.

The Bank will announce the results to the Cyprus Stock Exchange, the Securities Exchange Commission and the daily press, following their approval.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Andreas Theodorides".

Andreas Theodorides
Secretary

c.c. Chairman, the Cyprus Securities and Exchange Commission

USB BANK PLC

T.Θ. 28510

2080 Λευκωσία, Κύπρος

Τηλ.: +35722 883333

Φαξ: +35722 875899

USB BANK PLC

P.O. Box 28510

2080 Nicosia, Cyprus

Tel.: +35722 883333

Fax: +35722 875899