

Profit/Loss Warning

The relative announcement is attached.

Attachment:

1. **Profit/Loss Warning**

Regulated

Publication Date: 27/06/2013

27 June 2013

General Manager
Cyprus Stock Exchange
Nicosia

Dear Sir,

ANNOUNCEMENT

USB BANK PLC, in accordance with the Cyprus Stock Exchange and the Cyprus Securities and Exchange Commission regulations for providing adequate information to the shareholders and investors announces that the unaudited results for the six month period ending 30 June 2013 will present a negative variance in relation to the last year's corresponding period results mainly because of the increased provisions for impairment of loans and advances and the lower returns from placement and investment of the available liquidity of the Bank.

Yours sincerely,

A blue ink handwritten signature, appearing to be "A. S.", written over the printed name "Compliance Officer".

Compliance Officer

Cc: Chairman of CySec

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