

0004/00002835/en

Annual Bulletin

USB Bank Plc

USB

Annual Bulletin for the period 28.5.2012 until 2.5.2013

The relative announcement is attached.

Attachments:

1. **Announcement**
2. **Annual Bulletin for the period 28.5.2012 until 2.5.2013**

Non Regulated

Publication Date: 02/05/2013

May 2, 2013

General Manager
Cyprus Stock Exchange
Nicosia,

Dear Sir,

ANNOUNCEMENT

Annual Bulletin of USB BANK PLC for the period 28/5/2012 - 2/5/2013

In connection with the above issue, we attach for publication the Annual Bulletin of USB Bank PLC (the "Bank") which includes announcements / information that were made available to the public during the period 28 May 2012 – 2 May 2013.

The announcements are available at the Bank's website www.usbbank.com.cy / Investor Relations and the website of the Cyprus Stock Exchange www.cse.com.cy

Yours sincerely,



Andreas Theodorides
Secretary

c.c. Chairman
The Cysec

ANNUAL BULLETIN
(Pursuant to article 17 of the Law 114(I)/2005)

For the period 28 May 2012 - 2 May 2013

The announcements mentioned below which were published for the period 28 May 2012 – 2 May 2013 can be made available at the Bank's website www.usbbank.com.cy / Investor Relations and the website of the Cyprus Stock Exchange www.usbbank.com.cy, using the code USB.

	DATE	SUBJECT OF ANNOUNCEMENT
1	28.5.2012	Announcement for the results of the Extraordinary General Meeting of the shareholders, for the resolution pursuant to article 59A of the Companies Law, for the issue of 29.824.562 shares to BLC BANK SAL.
2	5.6.2012	Notification for the Annual General Meeting of the shareholders, on 20.7.2012.
3	11.6.2012	Notification for the examination and approval of the Six Month Results on 20.7.2012.
4	12.6.2012	Notification for the payment of interest of the Convertible Bonds (USBCB) for the period from 31.12.2011 to 29.6.2012.
5	12.6.2012	Notification for the payment of interest of the Convertible Bonds (USBSB) for the period from 31.12.2011 to 29.6.2012.
6	25.6.2012	Notification for the posting to the shareholders, of the invitation for the Annual General Meeting.
7	28.6.2012	Announcement that the Unaudited Results for the Six Month period 2012 will present a material positive variance in relation to the last year's corresponding period results.
8	3.7.2012	Dispatch of payment of interest of (USBSB) and (USBCB) Bonds.
9	23.7.2012	Announcement for the approval of the Six Month Results of the Bank.
10	23.7.2012	Announcement for the decisions taken during the Annual General Meeting of the Bank held on 20.7.2012.
11	16.8.2012	Announcement for the next period of conversion of Bonds (USBCB) into shares of the Bank.
12	17.9.2012	Announcement for the conversion price per share of (USBCB).
13	2.10.2012	Announcement for the result following the end of the conversion period of (USBCB) into shares.
14	15.10.2012	Notification for Board of Directors meeting on 29.10.2012, to approve the Unaudited Interim Management Statement for the second semester of 2012.
15	19.10.2012	Decision of the Board of Directors of the Bank for the issue of 29.824.562 shares to BLC BANK SAL.
16	30.10.2012	Approval of the Unaudited Interim Management Statement for the second semester of 2012.
17	31.10.2012	Notification for the Total Issued Share Capital of the Bank and Voting Rights.
18	31.10.2012	Notification for Board of Directors meeting on 6.11.2012, in relation to the Capital Base of the Bank.
19	7.11.2012	Notification for the Extraordinary General Meeting of the shareholders on 29.11.2012 for the resolution pursuant to article 59A of the Companies Law, for the issue of 8.771.930 shares to BLC BANK SAL.
20	8.11.2012	Uploading of the Notice and Proxy to the shareholders of the Bank for the Extraordinary General Meeting on 29.11.2012.

21	12.11.2012	Notification for publication of the Independent Special Expert Report.
22	29.11.2012	Announcement for the results of the Extraordinary General Meeting of the shareholders for the resolution pursuant to article 59A of the Companies Law, for the issue of 8.771.930 shares to BLC BANK SAL.
23	6.12.2012	Notification for the payment of interest on Convertible Bonds (USBCB) for the period from 30.6.2012 to 30.12.2012.
24	6.12.2012	Notification for the payment of interest on Convertible Bonds (USBSB) for the period from 30.6.2012 to 30.12.2012.
25	20.12.2012	C.S.E. announcement for transferring of the USB Bank Plc titles for an additional six month period, from the Parallel Market to the Special Characteristics Market.
26	21.12.2012	Announcement for approval of the Prospectus by CYSEC on 21.12.2012, for the listing of 44.993.105 shares of the Bank, on C.S.E.
27	27.12.2012	Notification to the investing public that the results of the financial year 2012 are expected to present a material positive variance in relation to the last year's corresponding results.
28	28.12.2012	Decision of the Board of Directors of the Bank for the issue of 8.771.930 shares to BLC BANK SAL.
29	31.12.2012	Notification for the Total Issued Share Capital of the Bank and Voting Rights.
30	3.1.2013	Dispatch of payment of interest of (USBSB) and (USBCB) Bonds.
31	3.1.2013	Notification by Cysec to grant an exception from the obligation to submit a public offer to the shareholders of the Bank, in view of the prospective acquisition of 8.771.930 new shares by BLC BANK SAL.
32	13.2.2013	Announcement for the next period of conversion of Bonds (USBCB) into shares of the Bank.
33	21.2.2013	Notification for the examination and approval of the Indicative Results for the financial year 2012.
34	28.2.2013	Announcement for the approval of the Indicative Results for the financial year 2012.
35	28.2.2013	Announcement for the decision of the Board of Directors for replacement of the representative of BLC BANK SAL Mr. Walid Ziade by Mr. Yousef Eid, at the Board of Directors of the Bank.
36	15.3.2013	Announcement for the conversion price per share of (USBCB).
37	29.3.2013	Notification to the investing public that the Bank does not maintain any deposits or movable securities with Bank of Cyprus Public Co. Ltd or with Cyprus Popular Bank Public Co. Ltd.
38	2.4.2013	Announcement on the result following the end of the conversion period of (USBCB) into shares.
39	19.4.2013	Notification for Board of Directors meeting for examination of the Audited Financial Statements for the year ended 2012 and the Unaudited Interim Management Statement for the first half of 2013.
40	30.4.2013	Approval of the Audited Financial Statements for the year ended 2012 and notification for the A.G.M. of the shareholders of the Bank.
41	30.4.2013	Approval of the Unaudited Interim Management Statement for the first half of 2013.
42	2.5.2013	Publication of the Annual Bulletin.

Andreas Theodorides
Secretary

2 May 2013