

Alteration of capital/dept (Increase/Reduction/Cancellation/ Split/ Consolidation etc)

Brozos Ivy Public Ltd

BRO

Correction To:0119/00002890

Υποδιαίρεση Μετοχικού Καφελαίου (en)

The Board of Directors of BROZOS IVY PUBLIC LIMITED would like to inform the investing public that it has no obligation to publish any Prospectus for the issue of 6.500.000 ordinary shares that resulted from the split of the nominal value of the share price. The required document with the information on the number, type of new shares and the reasons and details of the offer of the new shares is the following pursuant to Article 7 (e) of the Public Offering and Prospectus Law 2005.

DOCUMENT DATED 08/05/2013 ON THE LISTING OF THE NEW SHARES THAT RESULTED FROM THE SPLIT OF THE NOMINAL VALUE OF THE SHARE

BROZO IVY PUBLIC LIMITED operates in Cyprus with registration number HE 260937. Its registered office is based in 41 Themistokli Devri, HAWAII TOWER, 7th floor, Off. 708, P.C. 1066, Nicosia. The aim of this document is to provide information on the listing of 6.500.000 new shares in the E.C.M. Market of CSE, which has resulted from the split of the nominal value of the share price from 0,20 cent to 0,10 cent following the approval of the relevant resolution by the EGM on 28/01/2013. The main reason for the split of the nominal value concerns the easier possible future capital issue.

Information on the movable securities that will be listed

On Monday May 16, 2013 the 6.500.000 new ordinary shares of nominal value 0,10 cent each that have been issued at the price of 0,10 cent per share on the basis of the Companies Law Chapter 113 will be listed in the E.C.M. Market of CSE. The new shares will rank pari passu with the existing ones. The shares resulted from the approval of the following special resolution by the EGM dated 28/01/2013.

SPECIAL RESOLUTION

The Company's authorized and issued share capital amounting to €1.300.000 which is divided into 6.500.000 ordinary shares of 0,20 cent each reduced/split at ratio 1:2 in order to amount to €1.300.000 divided into 13.000.000 ordinary shares of 0,10 cent each and that the split will realize by reduction of the nominal value of each share from 0.20 cents each to 0.10 each.

Nicosia, 9 May 2013

(en)

Non Regulated

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