

**APPROVAL OF ANNUAL FINANCIAL REPORT & DATE OF ANNUAL GENERAL
MEETING
ANNOUNCEMENT**

We wish to inform you that the Board of Directors of Triena Investment Public Company Ltd met on 25 April 2018 and dealt with the following:

A. Approval of Annual Financial Report for 2017 and Annual General Meeting

1. It examined and approved the Company's Annual Financial Report, which includes the final audited accounts for the year ended 31 December 2017.
2. It approved the Corporate Governance Statement, which forms a special part of the Consultants' Report.

The Annual Financial Report and the Corporate Governance Statement as approved and will be included in the final text of the Company's Annual Report for 2017, will be published in electronic form on www.sfsnet.com from where they may be printed. Furthermore, a sufficient number of copies are available from the Company at 6, Theotoki Str., 1055 Nicosia, free of charge.

3. It decided that the Annual General Meeting of the Company's shareholders will be held on 18 June 2018 at 02:00 p.m. at 6, Theotoki Str., Ellinas Building, 1055 Nicosia.

Prusec Limited
Secretary

Attachment:

1. **TRIENA - Annual Results 2017**

Regulated

Publication Date: 26/04/2018

TRIENA INVESTMENT PUBLIC COMPANY LIMITED

**STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2017**

	Cypriot Portfolio		Capital		International Portfolio		Total	
	Income							
	2017	2016	2017	2016	2017	2016	2017	2016
	€	€	€	€	€	€	€	€
Income								
Interest receivable	129,762	161,180	-	-	57,744	30,439	187,506	191,619
Interest payable	(143,809)	(166,701)	-	-	-	-	(143,809)	(166,701)
Net (expenses)/income from interest	(14,047)	(5,521)	-	-	57,744	30,439	43,697	24,918
Dividends	207	211	-	-	-	-	207	211
	(13,480)	(5,310)	-	-	57,744	30,439	43,904	25,129
Loss from sale of assets classified as held for sale	-	-	(228,828)	-	-	-	(228,828)	-
Loss from the disposal of financial assets at fair value through profit and loss	-	-	(5,856)	-	-	-	(5,856)	-
(Loss)/Profit from revaluation of financial assets at fair value through profit and loss	-	-	(15,975)	8,767	-	-	(15,975)	8,767
	(13,840)	(5,310)	(250,659)	8,767	57,744	30,439	(206,755)	33,896
Expenses								
Management costs	(12,080)	(25,160)	(12,080)	(25,160)	(6,041)	(12,579)	(30,201)	(62,899)
Finance costs	(65)	(79)	(65)	(79)	(32)	-	(162)	(158)
(Loss)/profit from operations before taxation	(25,985)	(30,549)	(262,804)	(16,472)	51,671	17,860	(237,118)	(29,161)
Taxation	-	-	-	-	-	-	-	-
(Loss)/profit for the year after taxation	(25,985)	(30,549)	(262,804)	(16,472)	51,671	17,860	(237,118)	(29,161)
Total (expenses) / income for the year	(25,985)	(30,549)	(262,804)	(16,472)	51,671	17,860	(237,118)	(29,161)
(Loss)/profit per share (cent)	(0,95)	(1,12)	(9,63)	(0,60)	3,79	1,31	N/A	N/A
Proposed dividend per share (cent)	-	-	-	-	-	-	N/A	N/A

TRIENA INVESTMENT PUBLIC COMPANY LIMITED**BALANCE SHEET****AS AT 31 DECEMBER 2017**

	Cypriot Portfolio		International Portfolio		Total	
	2017	2016	2017	2016	2017	2016
	€	€	€	€	€	€
ASSETS						
Non-current assets						
Investment property	350,000	350,00	-	-	350,000	350,000
Other debtors	2,812,372	4,157,240	906,676	856,921	3,719,048	5,014,161
Total non-current assets	3,162,372	4,507,240	906,676	856,921	4,069,048	5,364,161
Current assets						
Financial assets at fair value through profit and loss	201,272	223,103	-	-	201,272	223,103
Bank balances	-	-	41	427	41	427
Assets classified as held for sale	-	4,383,325	-	-	-	4,383,325
Total current assets	201,272	4,606,428	41	427	201,313	4,606,855
Total assets	3,363,644	9,113,668	906,717	857,348	4,270,361	9,971,016
EQUITY AND LIABILITIES						
Current liabilities						
Trade and other creditors	148,115	67,465	-	-	148,115	67,465
Taxation	42,245	42,245	-	-	42,245	42,245
Bank overdrafts	-	-	-	2,302	-	2,302
Total current liabilities	190,360	109,710	-	2,302	190,360	112,012
Non-current liabilities						
Trade and other creditors	-	5,541,885	-	-	-	5,541,885
Total non-current liabilities	-	5,541,885	-	-	-	5,541,885
Equity						
Share capital	4,639,100	4,639,100	1,159,776	1,159,776	5,798,876	5,798,876
Reserves	(1,465,816)	(1,177,027)	(253,059)	(304,730)	(1,718,875)	(1,481,757)
Total equity	3,173,284	3,462,073	906,717	855,046	4,080,001	4,317,119
Total Equity and Liabilities	3,363,644	9,113,668	906,717	857,348	4,270,361	9,971,016

TRIENA INVESTMENT PUBLIC COMPANY LIMITED

STATEMENT OF CHANGES IN EQUITY

for the year ended 31 December 2017

	Share Capital		Conversion of share capital into Euro reserve		Profit and Loss Account	Cypriot investments income account	Capital Reserve of Cypriot Investments	International Investment Account	Capital Reserve of International Investments	Total
	Cypriot Portfolio	Intern. Portfolio	Cypriot Portfolio	Intern. Portfolio						
	€	€	€	€						
Balance as at 1 January 2016	4,639,100	1.159,776	23,472	5,868	-	(388,462)	(765,016)	(119,230)	(209,228)	4,346,280
Total expenses for the year	-	-	-	-	(29,161)	-	-	-	-	(29,161)
Transfer of total income from profit and loss	-	-	-	-	29,161	(30,549)	(16,472)	17,860	-	-
Transfer of loss from international investments statement of account	-	-	-	-	-	-	-	(31,528)	31,528	-
Balance as at 31 December 2016	4,639,100	1.159,776	23,472	5,868	-	(419,011)	(781,488)	(132,898)	(177,700)	4,317,119
Balance as at 1 January 2017	4,639,100	1.159,776	23,472	5,868	-	(419,011)	(781,488)	(132,898)	(177,700)	4,317,119
Total expenses for the year	-	-	-	-	(237,118)	-	-	-	-	(237,118)
Transfer of total income from profit and loss	-	-	-	-	237,118	(25,985)	(262,804)	51,671	-	-
Transfer of loss from international investments statement of account	-	-	-	-	-	-	-	(15,181)	15,181	-
Balance as at 31 December 2017	4,639,100	1.159,776	23,472	5,868	-	(444,996)	(1,044,292)	(96,408)	(162,519)	4,080,001

Companies which do not distribute 70% of their profits after tax, as defined by the Special Contribution for Defence Law of the Republic, within two years after the end of the relevant tax year, will be deemed to have distributed this amount as dividends. Special contribution for defence at 17% in 2014 onwards will be payable on such deemed dividends to the extent that the shareholders, at the end of the period of two years following the end of the relevant tax year, are Cyprus tax residents and are deemed to be domiciled in Cyprus. The amount of deemed distribution is reduced by any actual dividends paid out of the profits of the relevant year at any time. This special contribution for defence is payable by the Company for the account of the shareholders.

TRIENA INVESTMENT PUBLIC COMPANY LIMITED

INTERIM STATEMENT OF CASH FLOWS

for the year ended 31 December 2017

	Cypriot Portfolio		International Portfolio		Total	
	2017 €	2016 €	2017 €	2016 €	2017 €	2016 €
Cash flow from operating activities						
(Loss)/profit before taxation	(288.789)	(47.021)	51.671	17.860	(237.118)	(29.161)
Adjustments for:						
Dividends receivable	(207)	(211)	-	-	(207)	(211)
Interest receivable	(129.762)	(161.180)	(57.744)	(30.439)	(187.506)	(191.619)
Loss from sale of assets classified as held for sale	228.828	-	-	-	228.828	-
Loss from the disposal of financial assets at fair value through profit and loss	5.856	-	-	-	5.856	-
(Loss)/Profit from the revaluation of financial assets at fair value through profit and loss	15.975	(8.767)	-	-	15.975	(8.767)
Interest payable	143.809	166.701	-	-	143.809	166.701
Cash flow for operations before changes in working capital	(24.290)	(50.478)	(6.073)	(12.579)	(30.363)	(63.057)
Decrease/(increase) in other debtors	1.474.630	(128.713)	7.989	(17.734)	1.482.619	(146.447)
(Decrease)/Increase in trade and other creditors	(1.450.547)	184.501	-	-	(1.450.547)	184.501
Cash flow (for) / from operations	(207)	5.310	1.916	(30.313)	1.709	(25.003)
Dividends received	207	211	-	-	207	211
Net cash flow from operations	-	-	1.916	126	1.916	126
Net increase in cash and cash equivalents	-	-	1.916	126	1.916	126
Cash and cash equivalents at beginning of year	-	-	(1.875)	(2.001)	(1.875)	(2.001)
Bank balances and cash equivalents at end of year	-	-	41	(1.875)	41	(1.875)