

Alteration of capital/dept (Increase/Reduction/Cancellation/ Split/ Consolidation etc)

HELLENIC BANK PUBLIC COMPANY LTD

HBCS2

**Voluntary Conversion of Contingent Capital Securities 2 ("CCS 2")
into shares of Hellenic Bank Public Company Limited ("the Bank")
for the period 15-31 July 2019**

Announcement dated 1st August 2019 is attached.

Attachment:

**1. Voluntary Conversion of Contingent Capital Securities 2 ("CCS 2") into shares of
Hellenic Bank Public Company Limited ("the Bank") for the period 15-31 July 2019**

Regulated

Publication Date: 01/08/2019



HELLENIC BANK

1 August 2019

ANNOUNCEMENT

Subject: Voluntary Conversion of Contingent Capital Securities 2 (“CCS 2”) into shares of Hellenic Bank Public Company Limited (“the Bank”) for the period 15-31 July 2019

Further to the announcement dated 14 June 2019, the Bank announces that during the CCS 2 conversion period (15-31 July 2019), it has received one Voluntary Conversion Application for the conversion of 1.000 CCS 2 of nominal value of €1,00 each into ordinary shares of nominal value of €0,50 each of the Bank at the minimum conversion price of €6,50. As a result, 154 new ordinary shares of the Bank will be issued.

The Bank will take all necessary measures to list the new ordinary shares in the Cyprus Stock Exchange.

HELLENIC BANK PUBLIC COMPANY LIMITED