

Ingard Property Bond 2 Designated Activity Company

INGARD2

Admission to trading of Stg£3,075,000 5.75% Secured Notes due December, 2025 (the "Notes") issued by Ingard Property Bond 2 Designated Activity Company (Ingard 2) on the Corporate Bond Market of the Regulated Market of the Cyprus Stock Exchange

Please find attached the below Announcement.

Attachment:

1. **Announcement**

Non Regulated

Publication Date: 11/12/2018

Announcement

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11 December, 2018

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO ANY JURISDICTION WHERE TO DO SO WOULD VIOLATE THE LAWS OF THAT JURISDICTION.

Ingard 2 is a limited company, incorporated in Ireland with its registered office situated at, 17 Pembroke Street Upper, Dublin 2, Ireland. Ingard 2 has been incorporated solely to be the issuer of the Notes.

The Cyprus Stock Exchange has approved the admission to trading of 41 Notes representing Stg£3,075,000.

The issue price of the Notes is 100 per cent. of their principal amount. According to the Prospectus dated 17 July, 2018 that was approved by the Cyprus Securities & Exchange Commission in relation to the admission to trading of the Notes on the Corporate Bond Market of the regulated market of the Stock Exchange, the Notes will be placed with qualified investors, on a reasonable endeavours basis, in one or more tranches, commencing with the first tranche of £3,975,000 on approval for admission to the Corporate Bond Market of the Regulated Market of the CSE. As regards the first tranche, we note that the Number of Notes to be admitted to trading is 41 Notes representing £3,075,000 and not 53 Notes representing £3,975,000 as disclosed in the Prospectus.