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Prospectuses

ACTIBOND GROWTH FUND PUBLIC COMPANY LTD

ACT

ANNOUNCEMENT

Please see attached.

Attachment:

1. **ACTIBOND - Announcement**

Non Regulated

Publication Date: 22/12/2022

ACTIBOND GROWTH FUND LTD

Nicosia, 7 December 2022

ANNOUNCEMENT

APPROVAL AND PUBLICATION OF THE PROSPECTUS OF ACTIBOND GROWTH FUND PUBLIC COMPANY LIMITED RELATING TO A SHARE CAPITAL INCREASE THROUGH THE ISSUE OF 58,429,542 RIGHTS TO ALL COMPANY SHAREHOLDERS HOLDING ORDINARY SHARES ON 14 DECEMBER 2022 AND ADMISSION OF THESE RIGHTS AS WELL AS OF THE NEW ORDINARY SHARES WHICH WILL RESULT FROM THEIR EXERCISE, TO TRADING ON THE CYPRUS STOCK EXCHANGE PROVIDED A RELEVANT APPROVAL IS OBTAINED BY THE CSE COUNCIL

ACTIBOND GROWTH FUND PUBLIC COMPANY LIMITED (the “Company”) wishes to inform investors that on 6 December 2022 the Cyprus Securities and Exchange Commission approved the Company’s Prospectus regarding the following:

- Increase of share capital through the issue of 58,429,542 Rights to all Company shareholders holding ordinary shares on 14 December 2022 and admission of the said Rights as well as of the new ordinary shares which will result from their exercise, to trading on the Cyprus Stock Exchange (“CSE”) provided a relevant approval is obtained by the CSE Council.
- The Rights will be issued and allotted at a ratio of one (1) Right per one (1) existing ordinary share. Every one (1) Right exercised will be converted to four (4) fully paid new ordinary shares of a nominal value of €0.02 with an offer price of €0.024 per new ordinary share.

It is pointed out that the issue of 58,429,542 Rights may result in up to 233,718,168 new ordinary shares and an amount of €5,609,236 may result therefrom.

The Prospectus was drawn pursuant to the provisions of Regulation 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC (“Regulation (EU) 2017/1129”) and the relevant delegated acts thereof (Regulation (EU) 2019/980 and Regulation (EU) 2019/979) as amended) which supplement it, as well as the Public Offer and Prospectus Law of 2005 (as amended) of the Republic of Cyprus, to the extent that it applies following the entry into force of Regulation (EU) 2017/1129.

The approval of the Prospectus must not be understood as approval of the Rights offered as well as of the New Shares which will result from their exercise, and are expected to be admitted for trading on the CSE following its approval. Potential investors must study the Prospectus before making an investment decision related to the increase of the Company’s share capital through the issue of Rights in order to fully understand the potential risks and benefits associated with the decision to invest in securities.

GLOBAL CAPITAL SECURITIES AND FINANCIAL SERVICES LIMITED (“GCSFS”) acts as the Underwriter Responsible for the Drafting of the Company’s Prospectus as well as the Underwriter Responsible for Collection.

This Prospectus, as approved by the Cyprus Securities and Exchange Commission, will be available free of charge, during its period of validity:

- In electronic form, as of 7 December 2022:
 - i. On the website of the Underwriter Responsible for the Drafting of the Prospectus, GCSFS, www.globalcapital.com.cy
 - ii. On the website of the Company’s Investment Manager, 7Q Financial Services Limited, www.7qfs.com.
 - iii. On the CSE website www.cse.com.cy, and
 - iv. On the website of the Cyprus Securities and Exchange Commission, www.cysec.gov.cy
- In print, as of 7 December 2022:
 - i. at the offices of the Company’s Investment Manager, 7Q Financial Services Limited, 9, Arch. Makarios III Avenue, Severis Building, 3rd Floor, 1065, Nicosia, Cyprus, and
 - ii. at the offices of the Underwriter Responsible for the Drafting of the Prospectus, GCSFS, 50, Arch. Makarios III Ave., Alpha Building, 1st floor, 1065 Nicosia, Cyprus.

TIMETABLE FOR THE ISSUE OF RIGHTS

Date	Event
6 December 2022	Date of authorisation to publish this Prospectus
12 December 2022	Date of trading of the Share with the right to participate in the Rights issue (last-cum date) (T)
13 December 2022	Date of adjustment of the price of the Company’s share for the Rights issue (ex-rights date) (T+1)
14 December 2022	Record date for the Rights issue (T+2)
21 December 2022	Dispatch of the Rights Allotment Letter to the shareholders registered to the CSE Central Securities Depository / Central Registry (<i>does not apply to shareholders of Exempted Countries</i>)
5 January 2023 to 26 January 2023	Period of trading of Rights on the CSE
5 January 2023 to 3 February 2023	Period of exercise of Rights for holders of Rights registered to the CSE Central Securities Depository / Central Registry
3 February 2023	Last Day of Exercise of the Rights (<i>does not apply to shareholders of Exempted Countries</i>)
Within 10 working days from the Last Day of Exercise of the Rights	Allotment of shares corresponding to unexercised Rights by the Company’s Board of Directors: by 17 February 2023
Within 10 working days: (i) from the Last Day of Exercise of the Rights and (ii) the date of offer by the Company’s Board of Directors of any Shares not taken up corresponding to unexercised Rights	Date of issue of the New Ordinary Shares: by 17 February 2023

Within 10 working days: (i) from the Last Day of Exercise of the Rights and (ii) the date of offer by the Company's Board of Directors of any Shares not taken up corresponding to unexercised Rights	Date of dispatch of Letter of Allotment of New Ordinary Shares of the Company: by 17 February 2023
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For more information, shareholders may contact during working days and hours:

- The Company's offices, 8 Stasinou Ave., Photiades Building, Office 202, 1060 Nicosia, Cyprus, tel.: +357 22751555, and
- The offices of the Underwriter Responsible for the Drafting of the Prospectus, 50 Arch. Makarios III Ave., Alpha Building, 1st floor, 1065 Nicosia, Cyprus, tel.: +357 22710710.