

**PROFIT WARNING**

In order to better inform shareholders and investors in general, Demetra Holdings Plc (the "Company") announces that, based on the indications to date, the Group is expected to register a profit for the year ending 31 December 2020, significantly decreased compared to 2019, due to the fact that the results of 2019 include the writing-off of the negative goodwill resulted from the recognition of the investment in Hellenic Bank with the method of net position. The expected profit mainly derives from the inclusion in the Group's results of the share in profit attributable to the Group from its shareholding in Hellenic Bank and the investment in shares of Logicom Public Ltd.

It is not possible to give a safe prediction for the final profit after tax due to the fact that the information required in relation to the results of the Hellenic Bank is not available. When it becomes available, the Company will make the necessary announcements.

Yours,

Adaminco Secretarial Limited

**Regulated**

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