Alteration of capital/dept (Increase/Reduction/Cancellation/ Split/ Consolidation etc)

HELLENIC BANK PUBLIC COMPANY LTD

HBCS1

Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period 15-31 January 2018

Announcement dated 1 February 2018 is attached.

Attachment:

1. Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period 15-31 January 2018

Regulated

Publication Date: 01/02/2018



1 February 2018

ANNOUNCEMENT

Subject: Voluntary Conversion of Contingent Capital Securities 1 ("CCS 1") into shares of Hellenic Bank Public Company Limited ("the Bank") for the period 15-31 January 2018

Further to the announcement dated 15 December, 2017, the Bank announces that during the CCS 1 Conversion Period (15-31 January 2018), it has not received a Voluntary Conversion Application from any CCS 1 holder.

HELLENIC BANK PUBLIC COMPANY LIMITED

Shares and Bonds Registry Department