

Listing of additional shares

Please see attached

Attachment:

1. **Announcement**

Non Regulated

Publication Date: 22/02/2019

ANNOUNCEMENT

Listing of additional shares

Pursuant to Article 58(1) of the CSE Law, the Cyprus Stock Exchange announces the listing on the CSE Emerging Companies Market of 10,999,200 additional Ordinary Shares of a nominal value of €0.10 each of the company Kerverus Holding IT (Cyprus) Ltd.

<i>Company Name</i>	<i>Number of listed securities</i>	<i>Nominal value</i>	<i>ISIN Code</i>	<i>Greek / English Trading Code</i>
Kerverus Holding IT (Cyprus) Ltd	10,999,200	€0.10	CY0108271111	KEPB / KERV

The Extraordinary General Meeting of the shareholders of Kerverus Holding IT (Cyprus) Ltd, held on 26 November 2018, decided to increase its issued share capital with the use of the Authorised Unissued Share Capital of 10,999,200 shares of a nominal value of €0.10, in exchange for the acquisition of 99.993% of the shares of the Greek limited liability company “Nikos Chatziioannides Provision of Services and Equipment in Healthcare & Aesthetics”, with the trading name “Meditime S.A.”, General Electronic Commercial Registry No. 58370204000.

It is noted that the above shares will be incorporated in the company’s already listed share capital which will increase to 12,809,200 shares. The company’s shareholding composition following the acquisition will be as follows: Meditime S.A.10,999,200 (85.87%) and Existing Shareholders (prior to the increase) 1,810,000 (14.13%).

The trading of the above securities will commence on **Tuesday, 26 February 2019**

Nicosia, 20 February 2019