0189/00030342/en

Issue of new/ additional securities

JLG Group Plc

JLD25

Issue of Debentures

The JLG Group Plc announces the issue of further 2025 Debentures. The full announcement is attached.

The Directors take responsibility for this announcement.

Attachment:

1. Issue of Debentures

Non Regulated

Publication Date: 26/02/2020

JLG Group Plc

Issue of Debentures

The Directors of JLG Group Plc (the "Issuer") are delighted to announce that the Board has resolved to issue 1,102,179 7.75% Secured 2025 Debentures of £1 per unit nominal value for a total of £1,102, 179 as a result of the reinvestment of interest by a large number of holders of the debentures, the exchange from the Just Cash Flow 2019 series and some new investment.

The listing and subsequent trading of the 1,102,179 2025 Debenture Units is subject to approval by the Cyprus Stock Exchange and would take the total 7.75% Secured 2025 Debentures of £1 each issued to date to 3,012,671 Debenture Units.

The Directors of the Issuer accept responsibility for the contents of this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

Robert Boot JLG Group Plc 1 Charterhouse Mews London EC1M 6BB

Telephone: 02031996379

Email: rboot@thejust-group.com

CSE Nominated Advisor Nick Michaels and Jon Isaacs Alfred Henry Corporate Finance Limited www.alfredhenry.com

Tel: 020 3772 0021

26 February 2020

- ENDS -