

BRAINSTORM ENTERPRISES LTD

Balance Sheet Account as at:

	31.12.05	31.12.04	31.12.03	31.12.02	31.12.01	31.12.00	31.12.99	31.12.98	31.12.97
	£	£	£	£	£	£	£	£	£
ASSETS									
Current assets									
Cash at bank	1,838,041	1,438,267	1,069,400	886,145	843,288	203,987	26,541	250	1,750
Stock	55,825	53,086	65,301	54,236	59,933	75,023	32,224	29,192	30,580
Tax refundable	0	0	0	1,047	0	0	0	0	0
Investments held for trading	89,071								
Debtors and prepayments	3,426	3,214	10,366	74,376	83,873	32,917	111,833	2,477	1,624
	1,986,363	1,494,567	1,145,067	1,015,804	987,094	311,927	170,598	31,919	33,954
Non-current assets									
Fixed assets	847,423	958,199	1,089,803	1,210,956	1,325,200	1,362,073	435,644	508,454	580,857
Goodwill	105,290	122,334	139,378	159,263	179,191	142,209	74,440	81,480	88,520
Deferred tax	0	0	0	5,195	3,032	24,036	44,797	63,944	57,811
	952,713	1,080,533	1,229,181	1,375,414	1,507,423	1,528,318	554,881	653,878	727,188
Total assets	2,939,076	2,575,100	2,374,248	2,391,218	2,494,517	1,840,245	725,479	685,797	761,142
EQUITY AND LIABILITIES									
Current liabilities									
Creditors and accruals	148,477	143,469	124,849	200,888	264,744	187,758	165,319	215,363	233,600
Borrowings	0	0	0	39,871	77,972	183,111	281,819	272,895	390,853
Current tax liabilities	23,956	5,814	5,587	0	1,241	3,849	11,507	0	0
	172,433	149,283	130,436	240,759	343,957	374,718	458,645	488,258	624,453
Non-current liabilities									
Borrowings	0	0	0	7,823	61,490	147,886	174,159	244,349	173,127
Deferred tax	6,459	5,506	3,064	3,688	1,016	0	0	0	0
Amounts due to shareholders	0	0	0	0	0	0	0	344,136	313,612
	6,459	5,506	3,064	11,511	62,506	147,886	174,159	588,485	486,739
Capital and reserves									
Share capital	863,551	863,551	863,551	863,551	863,551	700,551	400,000	1,500	1,500
Purchase of own shares	0	-5,851	-5,851	-3,331	0	0	0	0	0
Reserves	1,896,633	1,562,611	1,383,048	1,278,728	1,224,503	617,090	-307,325	-392,446	-351,550
	2,760,184	2,420,311	2,240,748	2,138,948	2,088,054	1,317,641	92,675	-390,946	-350,050
Total equity and liabilities	2,939,076	2,575,100	2,374,248	2,391,218	2,494,517	1,840,245	725,479	685,797	761,142