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Dividend/ Interest

**HELLENIC BANK PUBLIC COMPANY LTD**

HB

**HBCS1 and HBCS2 Interest Payment on 31 March 2023**

Announcement dated 15 March 2023 is attached.

Attachment:

1. **HBCS1 and HBCS2 Interest Payment on 31 March 2023**

**Regulated**

Publication Date: 15/03/2023

15 March 2023

## **ANNOUNCEMENT**

**Subject: HBCS1 and HBCS2 Interest Payment on 31 March 2023**

In relation to the payment of interest on the Contingent Capital Securities 1 & 2 (“HBCS1 and HBCS2”), at the rate of 11% and 10% respectively, to be made on 31 March 2023 (the “Interest”), Hellenic Bank Public Company Ltd (the “Bank”) announces, in accordance with relevant provisions of the Prospectus dated 30 September 2013, the following:

- i. Holders of HBCS1 and HBCS2 (the “Holders”) entitled to receive the Interest, are those who are registered as holders of HBCS1 and HBCS2 in the Registry of Holders maintained by the Cyprus Stock Exchange (the “CSE”) as at 24 March 2023, the Record Date (the “Record Date”).
- ii. The ex-interest date is designated to be the 23 March 2023 (the “Ex-Interest Date”). The ex-interest period begins as from the Ex-Interest Date and ends on 31 March 2023 (not included). During the said period, the HBCS1 and HBCS2 will be traded on an ex-interest basis, with no right to receive the Interest.
- iii. For market transactions, Holders acquiring HBCS1 and HBCS2 until 22 March 2023 (included), will be entitled to receive the Interest.
- iv. For off market transactions which will be settled by the Record Date, 24 March 2023 (included), Holders of HBCS1 and HBCS2 will be entitled to receive the Interest.

### **Payment of interest into a bank account**

The Holders wishing the interest (net of taxes, if any) to be paid into a bank account must complete the Declaration of Bank Account for the Payment of the Interest on Contingent Capital Securities 1 & 2 (the “Bank Account Declaration”), which is available on the website of the Bank (Investor Relations / Fixed Income Investors / Other securities), by **27 March 2023**. It is noted that, for the submission of the Bank Account Declaration, physical presence of the Holders and/or any authorised person is required at any branch of the Bank, along with the submission of the necessary supporting documents listed in the Bank Account Declaration form. In case physical presence is not feasible for Holders residing abroad or Holders being legal persons registered abroad, submission of the completed **original** Bank Account Declaration along with the necessary supporting documents must be made by registered mail to the address **Hellenic Bank Public Company Ltd, Corner Limassol & 200 Athalassa Avenue, Strovolos, 2025 Nicosia, Cyprus (for the attention of the Shares & Bonds Department)**. Otherwise, the Bank will proceed to issue and send a relevant cheque in the name of the Holder to the address already registered with the Cyprus Stock Exchange. Holders who have submitted the Bank Account Declaration are not required to resubmit it.

For Holders who have authorised the Controller (Χειριστής) of an Investor Share (Μερίδα Επενδυτή) to receive interest distributions, the Bank will proceed with the payment of interest based on the records to be obtained from the CSE as at the Record Date.

### **Deduction of special defence contribution and GHS contribution**

It is further noted that pursuant to the provisions of the Cyprus Tax Legislation and the Health Insurance System (“GHS”) Law, interest income received from Cyprus tax residents from bonds / securities listed on recognised stock exchanges is subject to GHS contribution at 2,65% and / or special defence contribution at 3%.

For this purpose, we kindly request the Holders, who fall under the categories of persons being entitled to an exemption from the deduction of special defence contribution, to complete the relevant Declaration for Exemption of an Individual or Company (TD624NP or IR624LP respectively) (the “Tax Declaration”) available on the website of the Tax Department of the Republic of Cyprus ([Tax Department / Special Defence Contribution and GHS](#)), so that no deduction of the relevant contribution is made from the payable interest. The completed **original** Tax Declaration must be submitted by hand at any branch of the Bank or sent by registered mail to the address **Hellenic Bank Public Company Ltd, Corner Limassol & 200 Athalassa Avenue, Strovolos, 2025 Nicosia, Cyprus (for the attention of Shares & Bonds Department), by 27 March 2023**. Otherwise, special defence contribution will be deducted from the payable interest while the corresponding deduction for the GHS contribution will be made in accordance with the applicable legislation. Holders that have submitted the Tax Declaration are not required to resubmit it unless the information previously declared is no longer valid.

It is noted that the Bank processes personal data in accordance with the Bank’s Privacy Notice, which is available on the Bank’s website.

For further information, please contact Investor Relations at [ir@hellenicbank.com](mailto:ir@hellenicbank.com)

### **HELLENIC BANK PUBLIC COMPANY LIMITED**