

**Listing of the Bonds of Astrobank Public Company Limited (Emerging
Companies Market)**

Please see attached.

Attachment:

1. **CSE ANNOUNCEMENT**

Non Regulated

Publication Date: 23/03/2023

ANNOUNCEMENT

Listing of the Bonds of Astrobank Public Company Limited (Emerging Companies Market)

The Cyprus Stock Exchange announces the listing of Bonds of **Astrobank Public Company Limited**, pursuant to Article 58(1) of the CSE Law on the Bonds Market of the CSE Emerging Companies Market.

<i>Security</i>	<i>Number of listed Securities</i>	<i>Nominal Value</i>	<i>Listing Price</i>	<i>ISIN Code</i>	<i>Greek/English Trading Code</i>
Senior Preferred Bonds EUR 2024, 6.5%	52	€100,000	€100,000	CY0240390118	ΑΣΤ24Ε/ AST24Ε
Senior Preferred Bonds USD 2024, 8.5%	98	USD100,000	See below	CY0240400115	ΑΣΤ24Δ/ AST24U

Astrobank Public Company Limited is a public company operating as a commercial banking institution under the supervision of the Central Bank of Cyprus and indirectly of the European Central Bank.

The trading of the above bonds will be effected in Euro (€) and will commence on **Friday, 24 March 2023**. The Cyprus Stock Exchange will undertake to keep the registers of the bondholders in the CSE Central Depository/Registry.

It is noted that Bonds expressed in USD will also be traded in Euro and the Listing Price will result from currency conversion. The exchange rate to be used for the conversion will be the EUR-USD Fixing Rate, which will be published on the Bloomberg's website at 02:00p.m. Frankfurt time on the day prior to listing. This process is described in the Prospectus, which is posted on the CSE website.

Nicosia, 23 March 2023