

**Listing of additional shares of Yoda Plc (Emerging Companies
Market)**

Please see attached.

Attachment:

1. **CSE ANNOUNCEMENT**

Non Regulated

Publication Date: 31/03/2023

ANNOUNCEMENT

Listing of additional shares of the company Yoda Plc (Emerging Companies Market)

The Cyprus Stock Exchange announces the listing on the Cyprus Stock Exchange, pursuant to Article 58(1) of the CSE Securities and Cyprus Stock Exchange Law, of 946,763,266 additional ordinary shares of the company “Yoda Plc”, of a nominal value of €0.50, which were issued and allotted at the price of €0.50 per share with the method of private placement as set out below, and their simultaneous entry in the CSE Central Securities Depository / Central Registry, under the provisions of Articles 10(1) and (3) of the Securities and Cyprus Stock Exchange (Central Securities Depository and Central Registry) Law.

- (a) 273,023,266 ordinary shares issued to the sole shareholder of Papabull Investments Ltd, IQ Trustee Services (Cyprus) Limited, as manager of Yoda Plc, for the merger of Papabull Investments Ltd with Yoda Plc,
- (b) 50,000,000 ordinary shares issued to JPLVRE Limited,
- (c) 513,200,000 ordinary shares issued to the shareholders of VYP Group Limited, i.e. to Ioannis Papalekas and Vassilios Papalekas, in exchange for their contribution and the transfer of their shares in VYP Group Ltd to Yoda Plc,
- (d) 50,000,000 ordinary shares issued to JPLVRE Limited,
- (e) 540,000 ordinary shares issued to Georgios Giorgakis (10,000 shares), Serafeim Papadopoulos (100,000 shares), Marios Alexandrou (400,000 shares) and Stavros Ioannou (30,000) shares, and
- (f) 60,000,000 ordinary shares issued to Lutionar Limited.

It is noted that the above shares will be incorporated into the company’s already listed share capital, which will increase to 1,331,568,058 shares.

The trading of the shares will commence on **Friday, 31 March 2023**.

Nicosia, 29 March 2023