

Alteration of capital/debt (Increase/Reduction/Cancellation/ Split/ Consolidation etc)

The Reputation Exchange Plc

REPX

**Issue and Listing of Bonds on the Vienna Multilateral Trading
Facility**

Please find attached the below Announcement.

Attachment:

1. **Announcement**

Non Regulated

Publication Date: 05/05/2021

FOR IMMEDIATE RELEASE
FINAL

The Reputation Exchange plc

(“REPX” or the “Company”)

Issue and Listing of Bonds on the Vienna Multilateral Trading Facility

The Directors of The Reputation Exchange Plc are pleased to announce that the Board has resolved to issue up to £3,000,000 7.5% unsecured bonds of £100,000 principal amount each due 1 April 2023 (the “**2023 Bonds**”) and to apply to admit any such bonds to trading on the Vienna Multilateral Trading Facility (MTF) operated by the Vienna Stock Exchange (VSE).

On 21 April 2021, 100,000 2023 Bonds were admitted to trading on the Vienna MTF, having been subscribed for by Mr Alfredo Villa, REPX’s managing director. The 2023 Bonds trade under the ISIN ‘GB00BMZ3JW24’. REPX currently has a principal amount of £100,000 bonds in issue.

The Directors of the Issuer accept responsibility for the contents of this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

The Reputation Exchange plc

Alfredo Villa

Suite 2a1, Northside House, Mount Pleasant

Barnet, Hertfordshire

England, EN4 9EB

E-mail: investors@therepx.com

Tel: +44 020 3286 6994

CSE Nominated Advisor

Nick Michaels and Jon Isaacs

Alfred Henry Corporate Finance Limited

www.alfredhenry.com

Tel: 020 3772 0021

30 April 2021