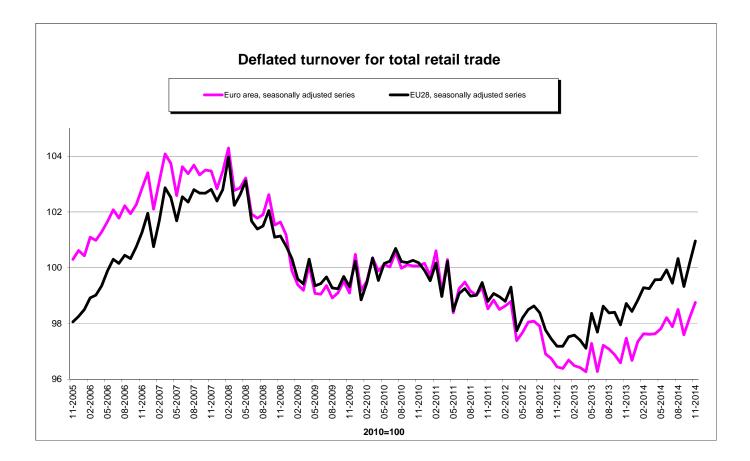
# eurostat newsrelease euroindicators

3/2015 - 8 January 2015

### November 2014 compared with October 2014 Volume of retail trade up by 0.6% in euro area Up by 0.8% in EU28

In November 2014 compared with October 2014, the seasonally adjusted volume of retail trade<sup>1</sup> rose by 0.6% in the **euro area**<sup>2</sup> (EA18) and by 0.8% in the **EU28**<sup>2</sup>, according to estimates from **Eurostat**, the statistical office of the European Union. In October<sup>3</sup> retail trade also rose by 0.6% and 0.8% respectively.

In November 2014 compared with November 2013<sup>4</sup> the retail sales index increased by 1.5% in the **euro area** and by 2.6% in the **EU28**.



#### Monthly comparison by retail sector and by Member State

The 0.6% increase in the volume of retail trade in the **euro area** in November 2014, compared with October 2014, is due to rises of 1.4% for both the non-food sector and automotive fuel and of 0.5% for "Food, drinks and tobacco". In the **EU28**, the 0.8% increase in retail trade is due to rises of 1.7% for the non-food sector, of 1.2% for automotive fuel and of 0.4% for "Food, drinks and tobacco".

Among Member States for which data are available, the highest increases in total retail trade were registered in **Portugal** (+3.0%), **Poland** (+2.3%) and **Romania** (+2.1%), while decreases were registered in **Finland** (-2.0%), **Austria** (-0.5%) and **Belgium** (-0.2%).

#### Annual comparison by retail sector and by Member State

The 1.5% increase in the volume of retail trade in the **euro area** in November 2014, compared with November 2013, is due to rises of 2.8% for the non-food sector, of 1.5% for automotive fuel and of 0.1% for "Food, drinks and tobacco". In the **EU28**, the 2.6% increase in retail trade is due to rises of 4.3% for the non-food sector, of 1.0% for automotive fuel and of 0.7% for "Food, drinks and tobacco".

Among Member States for which data are available, the highest increases in total retail trade were observed in **Luxembourg** (+10.9%), **Estonia** (+9.0%), **Romania** (+8.2%) and the **United Kingdom** (+6.8%), while decreases were observed in **Finland** (-2.4%) and **Austria** (-2.3%).

 The index of the volume of retail trade measures the evolution of the turnover in retail trade, adjusted for price changes (deflated), i.e. the evolution of the total amount of goods sold, based on data adjusted for working day and seasonal effects. Seasonally adjusted euro area and EU series are calculated by aggregating the seasonally adjusted national data. Eurostat carries out the seasonal adjustment of the data for those countries that do not adjust their data for seasonal effects. Missing observations from Member States for recent months are estimated for the calculation of the euro area and the EU aggregates.

The weights of the Member States in the EU and euro area aggregates can be found at: <u>https://circabc.europa.eu/w/browse/5e6d1e48-056c-4c6a-8278-3ab138bcf575</u> See file: EU-28\_EA-18 \_NEWS\_RELEASE\_WEIGHTINGS\_2010 More detailed data can be found in the short-term business statistics database on the Eurostat website: http://ec.europa.eu/eurostat/web/short-term-business-statistics/data/database

 Up to 31 December 2014, the euro area (EA18) included Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Italy, Cyprus, Latvia, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland. From 1 January 2015 the euro area (EA19) also includes Lithuania.
The European Union (ELI28) includes Relation Relations the Czech Republic Depmark. Cormany, Ectopia, Ireland, Greece

The European Union (EU28) includes Belgium, Bulgaria, the Czech Republic, Denmark, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Hungary, Malta, the Netherlands, Austria, Poland, Portugal, Romania, Slovenia, Slovakia, Finland, Sweden and the United Kingdom.

As part of Eurostat's guidelines for the dissemination of data when the euro area is enlarged, the aggregate data series commented on in this News Release refer to the official composition of the euro area in the most recent month for which data is available. Thus News Releases with data for months up to December 2014 comment on EA18 series, while Releases with data for January 2015 onwards will comment on EA19 series. Eurostat's guidelines can be found on the Eurostat website:

http://ec.europa.eu/eurostat/en/web/products-eurostat-news/-/GUIDE\_ENLARG\_2007 The tables also include Norway and Switzerland.

- 3. Data of previous months have been revised compared to those issued in the News Release 185/2014 of 3 December 2014. The monthly growth rates for October 2014 have been revised from +0.4% to +0.6% in the euro area and from +0.7% to +0.8% in the EU28. The annual growth rates have been revised from +1.4% to +1.6% and from +2.0% to +2.1% respectively.
- 4. Based on data adjusted for working days.

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### Volume of retail trade

% change compared with the previous month\*

	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14
EA18						
Total retail trade	0.4	-0.3	0.6	-0.9	0.6	0.6
Food, drinks, tobacco	0.5	-0.9	0.1	0.2	-0.1	0.5
Non-food products (except automotive fuel), of which:	0.3	0.1	1.2	-2.1	0.9	1.4
Textiles, clothing, footwear	-0.1	-1.1	4.6	-7.9	2.0	:
Electrical goods and furniture	-0.4	0.6	1.0	-1.2	0.7	:
Computer equipment, books and other	-0.4	0.7	0.9	0.2	1.2	:
Pharmaceutical and medical goods	1.2	-0.2	0.0	-0.4	0.2	:
Mail orders and internet	1.1	1.2	1.7	-7.8	2.8	:
Automotive fuel in specialised stores	0.2	-0.4	0.8	-0.2	0.5	1.4
EU28						
Total retail trade	0.4	-0.5	0.9	-1.0	0.8	0.8
Food, drinks, tobacco	0.4	-0.6	-0.1	0.3	0.1	0.4
Non-food products (except automotive fuel), of which:	0.2	-0.3	1.8	-2.2	1.3	1.7
Textiles, clothing, footwear	-0.4	-0.8	4.5	-7.6	2.2	:
Electrical goods and furniture	-0.1	0.1	1.7	-1.1	0.9	:
Computer equipment, books and other	-0.2	-1.0	2.5	-1.5	2.7	:
Pharmaceutical and medical goods	1.2	0.0	0.1	0.1	0.0	:
Mail orders and internet	0.2	0.7	1.5	-3.5	1.4	:
Automotive fuel in specialised stores	0.4	-0.7	0.7	-0.3	0.5	1.2

Total retail trade	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14
EA18	0.4	-0.3	0.6	-0.9	0.6	0.6
EA19	0.4	-0.3	0.6	-0.9	0.6	0.6
EU28	0.4	-0.5	0.9	-1.0	0.8	0.8
Belgium	-0.5	-0.5	0.5	-1.2	1.1	-0.2
Bulgaria	0.9	0.7	0.6	-1.0	-0.2	0.1
Czech Republic	0.8	-1.4	1.5	-0.4	1.1	С
Denmark	-0.5	-0.2	1.2	-1.4	1.1	1.2
Germany	1.1	-0.7	0.6	-1.9	2.0	1.0
Estonia	0.9	0.5	0.5	0.6	1.0	1.9
Ireland	0.9	0.0	-0.2	-0.1	0.0	С
Greece	2.4	-0.9	2.5	-2.3	0.7	C
Spain	-0.3	0.0	0.9	-0.2	-0.1	1.0
France	0.2	-0.6	0.9	-0.9	0.0	0.8
Croatia	1.1	-1.3	1.9	0.5	-1.1	C
Italy	0.1	0.2	0.0	0.0	0.1	C
Cyprus	0.8	-1.5	0.2	-0.8	0.6	C
Latvia	-0.4	2.3	-0.4	-0.3	1.5	1.3
Lithuania	0.1	1.6	-0.4	0.2	0.8	0.8
Luxembourg	0.7	-1.8	0.6	3.3	0.9	0.4
Hungary	-0.4	0.1	0.5	1.0	0.9	0.5
Malta	2.0	0.2	-1.4	0.6	-0.9	1.8
Netherlands	0.2	-0.1	0.5	-0.9	0.8	C
Austria	1.7	-1.4	1.0	0.3	-1.4	-0.5
Poland	0.3	1.0	0.7	-1.6	0.5	2.3
Portugal	-1.6	2.5	2.2	-2.4	-1.5	3.0
Romania	0.1	-0.7	-0.5	0.4	1.0	2.1
Slovenia	0.0	1.8	0.5	0.2	-2.1	0.6
Slovakia	0.6	0.5	-0.4	0.8	1.5	:
Finland	-0.4	0.1	0.0	-1.4	1.8	-2.0
Sweden	0.5	-1.4	2.2	-0.7	1.1	0.7
United Kingdom	0.2	-1.4	2.0	-1.6	1.9	1.5
Norway	1.2	-1.6	0.6	0.0	0.5	:
Switzerland	3.1	-3.0	1.7	-0.8	0.0	:

Working day and seasonally adjusted Data not available Confidential \*

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С

Volume of retail trade % change compared with the same month of the previous year\*

	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14
EA18						
Total retail trade	2.0	0.6	1.6	0.4	1.6	1.5
Food, drinks, tobacco	1.6	-1.0	-0.5	0.8	0.1	0.1
Non-food products (except automotive fuel), of which:	2.7	2.1	3.6	0.4	2.5	2.8
Textiles, clothing, footwear	2.4	1.1	5.4	-5.3	-1.2	:
Electrical goods and furniture	0.1	0.4	1.6	-0.5	1.3	:
Computer equipment, books and other	2.4	3.0	3.9	4.0	5.9	:
Pharmaceutical and medical goods	4.9	3.8	4.0	2.3	3.2	:
Mail orders and internet	6.3	7.0	9.2	-0.1	4.3	:
Automotive fuel in specialised stores	-0.2	-1.9	-0.3	0.4	0.7	1.5
EU28						
Total retail trade	2.3	0.7	2.1	0.7	2.1	2.6
Food, drinks, tobacco	1.6	-0.7	-0.2	1.1	0.7	0.7
Non-food products (except automotive fuel), of which:	3.3	2.3	4.5	0.8	3.4	4.3
Textiles, clothing, footwear	2.6	1.7	6.4	-4.5	-0.1	:
Electrical goods and furniture	0.8	0.6	3.0	0.5	2.7	:
Computer equipment, books and other	3.2	1.7	4.7	1.9	5.9	:
Pharmaceutical and medical goods	4.6	3.8	4.0	3.0	3.4	:
Mail orders and internet	11.2	10.1	10.2	6.8	9.1	:
Automotive fuel in specialised stores	-0.3	-2.1	-0.6	-0.2	0.3	1.0

Total retail trade	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14
EA18	2.0	0.6	1.6	0.4	1.6	1.5
EA19	2.0	0.6	1.6	0.5	1.6	1.6
EU28	2.3	0.7	2.1	0.7	2.1	2.6
Belgium	0.0	-2.2	2.4	0.4	4.1	0.7
Bulgaria	2.3	4.1	4.5	5.4	3.0	2.3
Czech Republic	4.1	1.2	2.7	1.8	4.8	C
Denmark	0.0	0.2	2.4	-0.7	2.1	3.0
Germany	2.4	1.2	1.9	-0.4	2.1	2.3
Estonia	7.8	7.6	6.7	8.2	6.9	9.0
Ireland	4.9	3.8	3.4	3.4	4.9	С
Greece	4.0	4.6	7.3	2.2	3.8	С
Spain	0.2	-0.2	0.7	1.2	0.8	2.1
France	3.6	-0.1	1.4	0.7	0.6	0.7
Croatia	-2.2	-3.1	-0.4	1.9	0.6	C
Italy	0.1	0.9	0.4	-0.2	0.4	C
Cyprus	7.0	2.8	1.9	1.1	1.3	C
Latvia	2.5	3.7	3.4	3.1	4.7	4.7
Lithuania	3.1	5.6	4.8	4.9	5.6	5.8
Luxembourg	13.9	5.1	3.8	12.2	12.6	10.9
Hungary	4.2	2.5	2.5	4.5	5.2	5.2
Malta	0.6	-1.7	-3.2	-0.9	-6.0	1.5
Netherlands	0.5	-0.1	2.7	-1.6	1.6	C
Austria	2.7	-1.0	0.6	1.4	0.0	-2.3
Poland	-0.1	0.2	1.1	-1.1	0.6	1.9
Portugal	-0.5	1.2	1.3	1.8	1.0	0.2
Romania	10.1	6.4	5.0	5.1	5.4	8.2
Slovenia	-2.7	2.8	0.7	4.1	-0.4	0.1
Slovakia	2.5	3.0	1.3	3.0	6.5	:
Finland	-0.8	-0.6	-0.5	-3.0	-0.3	-2.4
Sweden	2.4	1.5	3.8	1.9	3.6	3.5
United Kingdom	3.5	0.7	3.9	1.5	4.4	6.8
Norway	2.3	1.0	1.9	1.0	2.4	:
Switzerland	3.3	-0.3	1.4	0.5	0.3	:

Working day adjusted Data not available Confidential \*

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## Deflated turnover indices for total retail trade, working day and seasonally adjusted (base year 2010)

	11/13	12/13	01/14	02/14	03/14	04/14	05/14	06/14	07/14	08/14	09/14	10/14	11/14
EA18	97.5	96.7	97.3	97.6	97.6	97.6	97.8	98.2	97.9	98.5	97.6	98.2	98.8
EA19	97.5	96.7	97.4	97.7	97.7	97.7	97.9	98.3	98.0	98.6	97.7	98.3	98.8
EU28	98.7	98.4	98.8	99.3	99.3	99.6	99.6	99.9	99.4	100.3	99.3	100.2	101.0
Belgium	101.4	100.5	102.2	101.5	102.5	102.7	103.7	103.2	102.7	103.2	102.0	103.1	102.9
Bulgaria	111.1	111.4	113.8	113.3	111.8	111.1	112.7	113.7	114.4	115.1	114.0	113.8	113.9
Czech Republic	101.8	100.7	102.1	102.1	102.0	101.8	101.4	102.2	100.7	102.3	101.9	103.0	С
Denmark	94.4	94.4	93.7	95.2	94.8	95.1	95.5	95.0	94.8	95.9	94.6	95.6	96.7
Germany	102.0	101.0	102.3	103.5	102.9	102.3	102.1	103.2	102.5	103.1	101.1	103.1	104.1
Estonia	114.7	113.8	119.9	116.0	118.5	120.9	118.4	119.5	120.1	120.7	121.3	122.6	124.9
Ireland	100.0	101.5	101.0	100.9	100.6	102.1	101.9	102.8	102.8	102.7	102.6	102.6	C
Greece	74.6	72.1	72.9	73.5	74.1	74.7	73.3	75.0	74.4	76.2	74.5	75.0	С
Spain	82.2	81.3	81.8	81.7	81.7	82.2	82.5	82.2	82.3	83.0	82.8	82.7	83.6
France	104.8	104.0	103.7	103.6	104.2	103.9	105.2	105.4	104.8	105.7	104.8	104.8	105.6
Croatia	95.0	94.5	94.8	95.0	96.3	95.6	94.9	95.9	94.7	96.5	97.0	95.9	C
Italy	92.5	92.5	92.7	92.8	92.7	93.1	92.9	92.9	93.1	93.1	93.0	93.2	С
Cyprus	81.8	83.0	82.4	81.6	84.9	85.3	84.5	85.2	83.9	84.1	83.5	84.0	С
Latvia	116.4	116.4	114.4	114.1	117.5	120.5	117.1	116.6	119.2	118.8	118.4	120.2	121.7
Lithuania	117.1	117.2	118.3	118.1	119.9	121.2	120.1	120.3	122.1	121.7	121.9	122.8	123.8
Luxembourg	168.6	169.8	172.2	175.3	174.2	177.6	179.7	180.9	177.6	178.7	184.7	186.2	187.0
Hungary	102.0	102.1	103.1	103.7	104.7	104.8	104.5	104.1	104.2	104.7	105.7	106.6	107.1
Malta	96.6	99.3	99.2	97.9	95.2	99.5	96.0	97.9	98.1	96.7	97.3	96.4	98.1
Netherlands	91.6	92.0	92.4	92.8	92.6	92.7	92.4	92.6	92.5	92.9	92.1	92.8	С
Austria	99.7	97.8	98.1	99.3	98.2	98.5	97.7	99.4	98.0	99.0	99.3	97.9	97.4
Poland	104.4	103.6	102.8	102.0	103.2	103.9	102.7	103.0	104.0	104.7	103.0	103.5	105.9
Portugal	87.9	82.9	87.9	86.9	84.8	83.8	86.2	84.8	86.9	88.8	86.7	85.4	88.0
Romania	106.3	107.1	109.6	111.6	113.1	109.7	111.9	112.0	111.2	110.6	111.0	112.1	114.5
Slovenia	95.6	95.9	96.5	95.1	95.2	97.1	94.7	94.7	96.4	96.9	97.1	95.1	95.7
Slovakia	97.8	97.5	98.8	99.1	100.0	100.4	99.4	100.0	100.5	100.1	100.9	102.3	:
Finland	102.4	102.0	102.2	101.3	103.0	103.7	102.0	101.6	101.7	101.7	100.3	102.1	100.1
Sweden	106.6	105.9	106.5	107.0	108.1	108.5	107.7	108.2	106.7	109.1	108.3	109.5	110.3
United Kingdom	101.2	103.6	102.7	104.1	103.3	105.4	104.8	105.0	103.5	105.6	103.9	106.0	107.6
Norway	107.7	107.6	107.4	108.3	109.5	110.1	109.2	110.5	108.7	109.4	109.4	110.0	:
Switzerland	108.8	108.0	106.0	107.0	108.0	107.4	106.4	109.7	106.4	108.3	107.4	107.4	:

: Data not available

c Confidential

## Deflated turnover indices for total retail trade, working days adjusted (base year 2010)

	11/11	11/12	11/13	12/13	01/14	02/14	03/14	04/14	05/14	06/14	07/14	08/14	09/14	10/14	11/14
EA18	98.1	96.3	97.8	117.3	93.6	85.6	95.5	95.3	96.5	96.7	101.0	97.2	95.5	100.2	99.3
EA19	98.2	96.3	97.8	117.4	93.7	85.6	95.6	95.4	96.6	96.7	101.2	97.3	95.6	100.3	99.4
EU28	99.7	98.2	100.2	119.8	93.4	87.3	96.7	97.3	98.3	98.8	102.2	99.4	97.3	102.0	102.8
Belgium	96.6	99.8	98.9	119.0	103.2	89.2	103.3	102.0	104.6	103.1	104.6	98.2	99.8	106.0	99.6
Bulgaria	102.0	104.1	111.2	122.3	95.7	94.1	105.1	109.0	109.4	113.1	125.3	126.1	123.3	120.7	113.7
Czech Republic	104.9	102.5	107.1	124.0	89.4	87.3	100.9	99.9	102.6	102.3	98.4	102.6	101.4	105.7	С
Denmark	96.0	94.7	95.4	118.8	86.4	81.8	92.7	94.8	99.4	96.2	93.7	96.7	89.5	93.6	98.3
Germany	104.3	104.8	106.5	117.1	94.8	91.4	104.8	102.4	101.9	101.4	102.6	100.8	99.1	106.0	108.9
Estonia	105.0	105.0	111.0	128.0	109.0	99.0	115.0	118.0	123.0	125.0	128.0	127.0	119.0	124.0	121.0
Ireland	101.4	102.0	104.2	141.5	94.8	94.3	91.6	97.4	98.0	98.6	104.9	99.9	96.6	101.0	С
Greece	83.2	69.3	71.3	83.2	70.2	73.2	69.0	74.1	70.4	73.9	75.9	80.8	73.5	72.4	С
Spain	86.7	77.6	79.2	94.1	84.2	72.7	78.6	78.5	81.3	82.1	89.6	82.4	80.7	81.9	80.8
France	99.9	100.5	103.3	129.8	101.4	89.9	99.8	99.9	100.9	104.2	109.4	106.0	102.7	107.2	104.0
Croatia	90.6	86.5	86.3	100.5	77.2	76.1	91.3	91.8	95.7	102.6	114.1	118.5	103.1	96.1	С
Italy	95.1	91.6	91.2	116.2	90.3	79.3	89.5	90.0	92.7	89.0	98.1	89.3	91.8	97.0	С
Cyprus	89.8	81.3	79.1	104.8	74.8	67.4	76.2	79.9	83.8	87.4	92.9	89.2	84.8	84.4	С
Latvia	102.4	106.9	112.5	134.6	103.7	97.6	111.3	114.7	115.7	118.0	127.2	129.3	121.8	123.9	117.7
Lithuania	107.6	109.8	114.4	134.5	107.1	99.4	114.7	116.5	124.0	121.5	130.2	131.9	121.6	125.7	121.1
Luxembourg	152.1	181.7	201.3	275.2	177.1	153.2	165.8	165.2	164.3	161.4	160.5	152.8	169.0	187.1	223.2
Hungary	102.8	98.5	104.9	127.2	84.1	82.7	99.5	102.9	102.6	102.8	109.6	111.2	108.7	113.3	110.4
Malta	98.0	96.2	96.3	109.9	93.2	86.2	89.2	98.4	96.2	98.1	103.6	98.8	96.8	102.0	97.8
Netherlands	98.3	92.9	91.6	107.6	87.2	80.5	90.5	91.2	94.5	94.5	94.3	93.1	89.5	94.3	C
Austria	99.2	98.6	100.6	118.4	92.2	88.1	98.9	98.2	96.1	96.4	99.2	96.9	96.4	100.8	98.3
Poland	96.9	94.2	100.6	122.0	92.2	88.2	104.1	103.2	102.7	103.0	106.8	109.2	105.8	108.3	102.5
Portugal	87.0	82.2	85.9	107.8	79.9	73.9	80.2	78.9	83.8	82.3	92.7	95.5	85.6	85.0	86.1
Romania	105.1	108.3	110.5	120.9	90.5	91.1	109.9	107.3	111.2	112.1	116.3	120.6	116.2	117.2	119.6
Slovenia	99.2	93.6	93.0	107.4	88.8	82.2	94.7	96.8	92.7	96.1	99.2	99.2	99.8	100.4	93.1
Slovakia	100.2	98.0	99.3	111.8	91.0	91.4	98.6	98.2	98.7	100.7	101.7	100.2	100.3	104.5	:
Finland	101.3	101.9	100.2	127.2	93.4	84.7	97.5	101.0	106.6	108.7	108.4	105.1	97.2	101.7	97.8
Sweden	99.2	100.9	104.8	127.7	95.1	89.9	104.1	105.9	111.0	115.0	111.8	112.4	104.6	109.4	108.5
United Kingdom	107.2	107.6	110.2	129.3	94.3	95.8	97.8	102.7	101.9	103.3	103.1	101.9	99.9	105.6	117.7
Norway	105.0	107.4	108.9	135.8	99.9	91.3	101.7	100.4	113.2	117.2	110.0	112.9	105.9	108.6	:
Switzerland	101.7	104.8	109.3	138.3	102.0	91.3	111.0	103.6	104.3	110.6	107.5	103.6	100.8	108.0	:

: Data not available

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