

Other Inside Information (Substantial Other Inside Information (Substantial
Information/ Major Development)

HELLENIC BANK PUBLIC COMPANY LTD

HB

**Establishment of a €1.500.000.000 Euro Medium-Term Note Programme
(the "EMTN Programme")**

Announcement dated 8th October 2021 is attached.

Attachment:

1. **Establishment of a €1.500.000.000 Euro Medium-Term Note Programme (the "EMTN Programme")**

Regulated

Publication Date: 08/10/2021

NOT FOR PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR ANY OTHER JURISDICTION IN WHICH SUCH DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW

8 October 2021

ANNOUNCEMENT

Subject: Establishment of a €1.500.000.000 Euro Medium-Term Note Programme (the “EMTN Programme”)

Hellenic Bank Public Company Limited (the “**Bank**”) announces the establishment of a €1.500.000.000 EMTN Programme.

The Offering Circular in relation to the EMTN Programme is available at the website of the Bank www.hellenicbank.com (Investor Relations / Fixed Income Investors).

As per the Terms and Conditions of the EMTN Programme, the Notes to be issued under the EMTN Programme may be in the form of Senior Preferred Notes, Senior Non-Preferred Notes or Dated Subordinated Notes. The Bank has applied to the Luxembourg Stock Exchange for any Notes to be issued under the EMTN Programme during the period of 12 months from the date of the Offering Circular to be admitted for trading on the Euro MTF Market and admitted to listing on the Official List of the Luxembourg Stock Exchange.

The Bank has appointed J.P. Morgan as the Arranger and Barclays, BNP Paribas, BofA Securities, Citigroup and J.P. Morgan as Dealers to the EMTN Programme. The Bank’s legal advisers for the EMTN Programme are Clifford Chance LLP as to English law and Georgiades & Pelides LLC as to Cypriot law. The Dealers’ legal advisers for the EMTN Programme are Allen & Overy LLP as to English law and Keane Vgenopoulou & Associates LLC as to Cypriot law.

HELLENIC BANK PUBLIC COMPANY LIMITED

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