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Other Announcements

**INTERFUND INVESTMENTS PLC**

INF

**ANNOUNCEMENT**

ANNOUNCEMENT

Attachment:

1. **Announcement**

**Non Regulated**

Publication Date: 02/09/2020

1 September 2020

## ANNOUNCEMENT

### **APPROVAL AND PUBLICATION OF THE PROSPECTUS OF INTERFUND INVESTMENTS PLC RELATING TO A SHARE CAPITAL INCREASE WITH THE ISSUE OF 56,544,902 RIGHTS TO ALL THE SHAREHOLDERS OF THE COMPANY HOLDING ORDINARY SHARES ON 18 SEPTEMBER 2020 AND ADMISSION OF THESE RIGHTS AS WELL AS OF THE NEW ORDINARY SHARES RESULTING FROM THEIR EXERCISE TO TRADING ON THE CYPRUS STOCK EXCHANGE**

#### INTERFUND

Interfund Investments Plc (the “Company”) wishes to inform investors that on 31 August 2020, the Cyprus Securities and Exchange Commission approved the Company’s Prospectus regarding the following:

- Increase of share capital with the issue of 56,544,902 Rights to all the shareholders of the Company holding ordinary shares on 18 September 2020 and admission of the said Rights, as well as of the new ordinary shares (“New Ordinary Shares”) which will result from their exercise, to trading on the Cyprus Stock Exchange (“CSE”) provided the relevant approval of the CSE Council is obtained. The Rights will be issued and allotted at a ratio of one (1) Right per one (1) existing ordinary share. Every one hundred and ninety-one (191) Rights exercised will be converted to one hundred and ninety (190) fully paid-up New Ordinary Shares of a nominal value of €0.13 with an offer price of €0.16 per New Ordinary Share.
- The New Ordinary Shares which will result are nominal and are issued in accordance with the Companies Law and the Company’s Articles of Association. The New Ordinary Shares to be admitted will have exactly the same rights and will be traded together with the Company’s existing ordinary shares on the CSE Alternative Market. The timetable for the issue, trading and exercise of the Rights into New Ordinary Shares as described in this announcement and the Prospectus has been approved by the CSE.

This Prospectus was drawn in accordance with the provisions of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC (The “Regulation (EU) 2017/1129”) and the relevant delegated acts thereof (Regulation (EU) 2019/980 and Regulation (EU) 2019/979) which supplement it, as well as the Public Offer and Prospectus Law of 2005 (as amended) of the Republic of Cyprus, to the extent that it applies following the entry into force of Regulation (EU) 2017/1129.

The approval of the Prospectus must not be understood as approval of the Rights offered and expected to be admitted for trading on the CSE following its approval as well as of the New Ordinary Shares. Potential investors must study the Prospectus before making an investment decision in order to fully understand the potential risks and benefits associated with the decision to invest in the Rights and their exercise.

This Prospectus, as approved by the Cyprus Securities and Exchange Commission, will be available free of charge, during its period of validity:

- In electronic form, as of 1 September 2020:

- i. On the website of the Underwriter responsible for the drafting of the Prospectus, Global Capital Securities and Financial Services Limited, [www.globalcapital.com.cy](http://www.globalcapital.com.cy)
  - ii. On the website of the Company's Investment Manager, 7Q Financial Services Limited, [www.7qfs.com](http://www.7qfs.com).
  - iii. On the CSE website [www.cse.com.cy](http://www.cse.com.cy)
  - iv. On the website of the Cyprus Securities and Exchange Commission, [www.cysec.gov.cy](http://www.cysec.gov.cy)
- In print, from 1 September 2020:
    - i. at the offices of the Company's Investment Manager, 7Q Financial Services Limited, 12-14 Kennedy Ave., Suite 402, 1087 Nicosia, Cyprus
    - ii. at the offices of the Underwriter responsible for the drafting of the Prospectus, Global Capital Securities and Financial Services Limited, 50 Arch. Makarios III Ave., Alpha Building, 1<sup>st</sup> floor, 1065 Nicosia, Cyprus.

#### TIMETABLE FOR THE ISSUE OF RIGHTS

Date	Event
31 August 2020	Date of authorisation to publish this Prospectus
16 September 2020	Date of trading of the Share with the right to participate in the Rights issue (last-cum date) (T)
17 September 2020	Date of adjustment of the price of the Company's share for the Rights issue (ex-rights date) (T+1)
18 September 2020	Record date for the Rights issue (T+2)
25 September 2020	Dispatch of the Rights Allotment Letter to the registered shareholders in the CSE Central Securities Depository / Central Registry ( <i>does not apply to shareholders of Exempted Countries</i> )
12 October 2020 – 2 November 2020	Period of trading of Rights on the CSE
12 October 2020 – 10 November 2020	Period of exercise of Rights for holders of Rights registered in the CSE Central Securities Depository / Central Registry
10 November 2020	Last Day of Exercise of the Rights ( <i>does not apply to shareholders of Exempted Countries</i> )
Within 10 working days from the Last Day of Exercise of the Rights	Period of offer of shares corresponding to unexercised Rights 24 November 2020
Within 10 working days: (i) from the Last Day of Exercise of the Rights and (ii) the date of offer by the Company's Board of Directors of any Shares not taken up corresponding to unexercised Rights	Date of issue of the New Ordinary Shares – 24 November 2020
Within 10 working days: (i) from the Last Day of Exercise of the Rights and (ii) the date of offer by the Company's Board of Directors of any Shares not taken up corresponding to unexercised Rights	Date of dispatch of Letter of Allotment of New Ordinary Shares of the Company – 24 November 2020

For more information shareholders may contact during working days and hours:

- The Company's offices, 8 Stasinou Ave., Photiades Building, Office 202, 1060 Nicosia, Cyprus, tel.: +357 22751555
- The offices of the Underwriter responsible for the drafting of the Prospectus, 50 Arch. Makarios III Ave., Alpha Building, 1<sup>st</sup> floor, 1065 Nicosia, Cyprus, tel.: +357 22710710