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Other Announcements

BANK OF CYPRUS HOLDINGS PLC

BOCH

TR-1 Notification -Carval

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Attachment:

1. **TR-1 Notification -Carval**

Non Regulated

Publication Date: 13/09/2021

Standard Form TR-1

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the Central Bank of Ireland)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:

Bank of Cyprus Holdings Public Limited Company

(LEI 635400L14KNHZXPUZM19)

2. Reason for the notification (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

An acquisition or disposal of financial instruments

An event changing the breakdown of voting rights

Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv} :

Name:

City and country of registered office (if applicable):

1a. CVI AA Cayman Securities LP

1a. Grand Cayman, Cayman Islands

1b. CarVal AA GP LP

1b. Grand Cayman, Cayman Islands

2a. CVI AV Cayman Securities LP

2a. Grand Cayman, Cayman Islands

2b. CarVal AV GP LP

2b. Grand Cayman, Cayman Islands

3a. CarVal CCF Cayman Securities Ltd

3a. Grand Cayman, Cayman Islands

3b. CarVal CCF GP LP

3b. Grand Cayman, Cayman Islands

4a. CVI CVF III Cayman Securities Ltd

4a. Grand Cayman, Cayman Islands

4b. CarVal CVF III GP LP

4b. Grand Cayman, Cayman Islands

5a. CVI CVF IV Cayman Securities Ltd

5a. Grand Cayman, Cayman Islands

5b. CarVal CVF IV GP LP

5b. Grand Cayman, Cayman Islands

6a. CVI CVF V Cayman Securities Ltd

6a. Grand Cayman, Cayman Islands

6b. CarVal CVF V GP LP

6b. Grand Cayman, Cayman Islands

7a. CVI CVF II Lux Securities Trading Sarl

7a. Luxembourg, Luxembourg

7b. CarVal CVF II GP LP	7b. Grand Cayman, Cayman Islands
8a. CVIC Cayman Securities Ltd	8a. Grand Cayman, Cayman Islands
8b. CarVal International Credit GP LP	8b. Grand Cayman, Cayman Islands
9a. CarVal GCF Cayman Securities Ltd	9a. Grand Cayman, Cayman Islands
9b. CarVal GCF GP LP	9b. Grand Cayman, Cayman Islands
10a. CarVal Investors GB LLP	10a. London, England
10b. CarVal Investors, LP	10b. Delaware, United States

4. Full name of shareholder(s) (if different from 3.)^v:

CVI AA Cayman Securities LP
CVI AV Cayman Securities LP
CarVal CCF Cayman Securities Ltd
CVI CVF III Cayman Securities Ltd
CVI CVF IV Cayman Securities Ltd
CVI CVF V Cayman Securities Ltd
CVI CVF II Lux Securities Trading Sarl
CVIC Cayman Securities Ltd
CarVal GCF Cayman Securities Ltd

5. Date on which the threshold was crossed or reached^{vi}:

10th September 2021

6. Date on which issuer notified:

13th September 2021

7. Threshold(s) that is/are crossed or reached:

Above 8%

8. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 9.A)	% of voting rights through financial instruments (total of 9.B.1 + 9.B.2)	Total of both in % (9.A + 9.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	8.57%	n/a	8.57%	446,199,933
Position of previous notification (if applicable)	6.0%	n/a	6.0%	

9. Notified details of the resulting situation on the date on which the threshold was crossed or reached ^{viii} :				
A: Voting rights attached to shares				
Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct	Indirect	Direct	Indirect
IE00BD5B1Y92	38,257,482	-	8.57%	-
SUBTOTAL A	38,257,482		8.57%	

B 1: Financial Instruments according to Regulation 17(1)(a) of the Regulations				
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		SUBTOTAL B.1		

B 2: Financial Instruments with similar economic effect according to Regulation 17(1)(b) of the Regulations					
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

10. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{xiii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal AA GP LP	n/a	n/a	n/a
CVI Aquille d'Argentiere Fund B LP	n/a	n/a	n/a
CVI AA Master Fund II LP	n/a	n/a	n/a
CVI AA Cayman Securities LP	0.68%	n/a	0.68%
CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal AV GP LP	n/a	n/a	n/a
CVI Aquille Verte Fund B LP	n/a	n/a	n/a
CVI AV Master Fund II LP	n/a	n/a	n/a
CVI AV Cayman Securities LP	0.26%	n/a	0.26%
CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal CCF GP LP	n/a	n/a	n/a

CarVal Contingent Credit Fund LP	n/a	n/a	n/a
CarVal CCF Cayman Securities Ltd	0.27%	n/a	0.27%
CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal CVF III GP LP	n/a	n/a	n/a
CVI Credit Value Fund A III LP	n/a	n/a	n/a
CVI Credit Value Fund B III LP	n/a	n/a	n/a
CVI CVF III Cayman Corp	n/a	n/a	n/a
CVI CVF III Master Fund II LP	n/a	n/a	n/a
CVI CVF III Cayman Securities Ltd	0.85%	n/a	0.85%
CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal CVF IV GP LP	n/a	n/a	n/a
CVI Credit Value Fund A IV LP	n/a	n/a	n/a
CVI Credit Value Fund B IV LP	n/a	n/a	n/a
CVI CVF IV Cayman Corp	n/a	n/a	n/a
CVI CVF IV Master Fund II LP	n/a	n/a	n/a
CVI CVF IV Cayman Securities Ltd	3.06%	n/a	3.06%
CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal CVF V GP LP	n/a	n/a	n/a
CVI Credit Value Fund A V LP	n/a	n/a	n/a
CVI Credit Value Fund B V LP	n/a	n/a	n/a
CVI CVF B V Cayman Corporation	n/a	n/a	n/a
CVI CVF V Master Fund II LP	n/a	n/a	n/a

CVI Credit Value Fund V Parallel Fund SCSp	n/a	n/a	n/a
CVI CVF V Pooling Fund II LP	n/a	n/a	n/a
CVI CVF V Cayman Securities Ltd	1.65%	n/a	1.65%
CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal CVF II GP LP	n/a	n/a	n/a
CVI Credit Value Fund A II LP	n/a	n/a	n/a
CVI Credit Value Fund B II LP	n/a	n/a	n/a
CVI CVF II Cayman Corp.	n/a	n/a	n/a
CVI CVF II Master Fund II LP	n/a	n/a	n/a
CVI CVF II Lux Holdings Sarl	n/a	n/a	n/a
CVI CVF II Lux Sub Holdings Sarl	n/a	n/a	n/a
CVI CVF II Lux Master Sarl	n/a	n/a	n/a
CVI CVF II Lux Finance Sarl	n/a	n/a	n/a
CVI CVF II Lux Securities Trading Sarl	0.59%	n/a	0.59%
CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal International Credit GP LP	n/a	n/a	n/a
CVI International Credit Fund Ltd	n/a	n/a	n/a
CVIC Cayman Corporation	n/a	n/a	n/a
CVIC Master Fund LP	n/a	n/a	n/a
CVIC Cayman Holdings GP Corporation	n/a	n/a	n/a
CVIC US Holdings II, LP	n/a	n/a	n/a
CVIC Cayman Securities Ltd	0.90%	n/a	0.90%

CarVal Investors, LP	n/a	n/a	n/a
CarVal Investors GB LLP	n/a	n/a	n/a
CarVal GCF GP LP	n/a	n/a	n/a
CarVal Global Credit Fund A LP	n/a	n/a	n/a
CarVal Global Credit Fund B LP	n/a	n/a	n/a
CarVal GCF B Ltd	n/a	n/a	n/a
CarVal GCF Master Fund II LP	n/a	n/a	n/a
CarVal GCF Cayman Securities Ltd	0.31%	n/a	0.31%

11. In case of proxy voting: [name of the proxy holder] will cease to hold [% and number] voting rights as of [date]

n/a

12. Additional information^{xvi}:

3,053,080 of the shares are held by CVI AA Cayman Securities LP

CarVal AA GP LP is the general partner of CVI AA Cayman Securities LP

1,146,383 of the shares are held by CVI AV Cayman Securities LP

CarVal AV GP LP is the general partner of CVI AV Cayman Securities LP

1,215,910 of the shares are held by CarVal CCF Cayman Securities Ltd

CarVal CCF GP LP is the general partner of CarVal CCF Cayman Securities Ltd

3,808,012 of the shares are held by CVI CVF III Cayman Securities Ltd

CarVal CVF III GP LP is the general partner of CVI CVF III Cayman Securities Ltd

13,667,029 of the shares are held by CVI CVF IV Cayman Securities Ltd

CarVal CVF IV GP LP is the general partner of CVI CVF IV Cayman Securities Ltd

7,368,181 of the shares are held by CVI CVF V Cayman Securities Ltd

CarVal CVF V GP LP is the general partner of CVI CVF V Cayman Securities Ltd

2,629,009 of the shares are held by CVI CVF II Lux Securities Trading Sarl

CarVal CVF II GP LP is the general partner of CVI CVF II Lux Securities Trading Sarl

3,999,509 of the shares are held by CVIC Cayman Securities Ltd

CarVal International Credit GP LP is the general partner of CVIC Cayman Securities Ltd

1,370,369 of the shares are held by CarVal GCF Cayman Securities Ltd

CarVal GCF GP LP is the general partner of CarVal GCF Cayman Securities Ltd

CarVal Investors, LP is the investment manager of the Shareholders listed in section 4 above.

CarVal Investors GB LLP is a sub-advisor to the Shareholders listed in section 4 above.

Done at London, England on 13th September 2021.